

The Florida  
**Board of Occupational Therapy Practice**

# **Minutes- DRAFT**

**May 18, 2015**  
Tallahassee, FL 32399



**Anthony Hicks, OTR**  
**Chair**

**Carol Watson, OTA**  
**Vice Chair**

# Minutes

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**MINUTES – DRAFT  
DEPARTMENT OF HEALTH  
BOARD OF OCCUPATIONAL THERAPY PRACTICE  
GENERAL BUSINESS MEETING  
MAY18, 2015**

**4042 Bald Cypress Way, Conference Room # 301  
Tallahassee, FL 32399-3255  
Office Telephone Number: (850) 245-4373**

The minutes reflect the actual sequence of events rather than the original agenda order.

### **Call to Order**

Mr. Hicks, Chair, called the meeting to order at 9:00 a.m. Those present for all or part of the meeting, included the following:

#### **MEMBERS PRESENT**

Anthony Hicks, OT, Chair  
Tammy McKenzie, OT  
James, F. Spafford, Consumer Member  
Heidi Roeck-Simmons, OT  
Carol Watson, OTA

#### **STAFF PRESENT**

Allen Hall, Executive Director  
Anna Hart King, Program Administrator  
Deborah Boutwell, Regulatory Specialist II  
Terence Bethea, Regulatory Specialist II

#### **ASSISTANT ATTORNEY GENERAL**

Donna McNulty

#### **PROSECUTING ATTORNEY**

Oaj Gilani

#### **COURT REPORTER**

For the Record Reporting  
Liz Rotruck  
(850) 222-5491  
[www.tallahasseeccourtreporting.com](http://www.tallahasseeccourtreporting.com)

### **9:00 a.m. EST**

Call to order - General Business Meeting

### **DISCIPLINARY PROCEEDINGS**

BEGINNING OF DISCIPLINARY PROCEEDINGS TIME: 9:00 AM

### **MOTION FOR DETERMINATION OF WAIVER AND FOR FINAL ORDER BY HEARING NOT INVOLVING DISPUTED ISSUES OF MATERIAL FACT**

**TAB 1          Michelle Caroline Broach, DOH Case No. 2013-06251 OT 9470, File # 8435  
(PCP – Johnson, Hicks)**

Mr. Hicks was recused from this case due to his participation on the Probable Cause Panel, and Ms. Carol Watson, Vice Chair directed the proceedings.

Ms. Michelle Caroline Broach, Respondent, was not present and not represented by legal counsel.

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Ms. Gilani summarized the case for the Board which consists of a one-count Administrative Complaint alleging the Respondent pled guilty to crimes that relate to health care fraud. On June 2, 2014, Respondent pled guilty to one count of Scheme to Defraud and one count of Medicaid Provider Fraud. Respondent used her occupational therapist license to submit fraudulent claims to the Medicaid program from between January 1, 2008 through April 10, 2010.

Service of the Administrative Complaint was completed via certified mail on November 6, 2014. Respondent failed to submit an election of rights or any other responsive pleading within the 21-day period to dispute the allegations contained in the Administrative Complaint. Therefore, this case is before the Board as a determination of waiver.

This case was scheduled for review at the February 23, 2015 meeting however, the Board could not review the case at such time, due to the lack of a board quorum.

Allegation(s): Section 456.072(1)(II), Florida Statutes (2013)  
Prior Discipline: 4010, 06/12/2014, DOH-14-0872-S  
Disciplinary Guidelines: Section 456.072(1)(II), Florida Statutes: Revocation and a fine of \$10,000, or in the case of application for licensure, denial of license.

**MOTION:** Ms. Watson made a motion to adopt the materials in Tab 1 and any addendums into evidence in this proceeding. The motion was seconded by Ms. McKenzie and carried with a 4/0 vote.

**MOTION:** Ms. Watson made a motion to adopt the findings of fact as set forth in the Administrative Complaint. The motion was seconded by Ms. McKenzie and carried with a 4/0 vote.

**MOTION:** Ms. Watson made a motion to adopt the conclusions of law as set forth in the Administrative Complaint and find that this constitutes a violation of the Chapters 486 and 456, Florida Statutes. The motion was seconded by Ms. McKenzie and carried with a 4/0 vote.

**MOTION:** Ms. Watson made a motion for Revocation of Ms. Broach's OT license. The motion was seconded by Ms. McKenzie and carried with a 4/0 vote.

**MOTION:** Ms. Watson made a motion to forego the Departments investigative costs. The motion was seconded by Ms. McKenzie and carried with a 4/0 vote.

TIME CASE REVIEW ENDED 9:05 A.M.

## **LAST BOARD APPEARANCE TO TERMINATE PROBATIONARY STATUS**

### **TAB 2            Brian Sexton, DOH Case No. 2013-03344, OT 15239, File #14870**

Mr. Sexton, his monitor, Ms. Lisa Ceto, PT, and Dr. Ziegler with Professionals Resource Network (PRN) were present, and sworn in by the court reporter.

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Mr. Sexton's application was on the agenda in regards to his final appearance prior to the termination of his probationary period, previously implemented by the Board.

Mr. Sexton was charged with two counts:

- Count I: 468.217(1)(i), Florida Statutes (2012)
- Count II: 468.217(1)(l), Florida Statutes (2012)

Mr. Sexton made or filed a report which he knew to be false, and made deceptive, untrue, or fraudulent representations in the practice of occupational therapy when he altered patient records for other healthcare professionals such that their patient billing reflected therapy services that were either not rendered by the therapists indicated in the record or lasted longer than the treating therapists had originally documented.

Mr. Sexton successfully completed the disciplinary requirements submitting quarterly reports from himself and monitor as required by the Board, paid such fines and costs, and has been cooperative and proactive in his effort to complete penalties and to continue his pursuit of licensure.

The Board questioned Mr. Sexton, Ms. Ceto and Dr. Ziegler and were assured of Mr. Sexton's continual compliance and progress. The Board Chair thanked them each for appearing and congratulated Mr. Sexton on his continual success.

TIME CASE REVIEW ENDED 9:10 A.M.

## **PROSECUTOR'S REPORT**

### **TAB 3 Oaj Gilani, Prosecuting Attorney**

Ms. Gilani's Prosecutor's Report was presented outlining the current status of 16 open/active disciplinary cases.

Total cases open/active in PSU:	16
Cases in EAU:	1
Cases under legal review:	7
Cases where PC recommendation made:	4
Total cases where PC has been found:	4
Cases in holding status:	0
Cases awaiting supplemental investigation:	0
Cases pending before DOAH:	2
Cases in intake status:	0
Agendaed for current or future Board Meeting:	1
Cases older than one year:	2*

\*1 case is on the PCP agenda today and 1 case is pending before DOAH

**MOTION:** . Hicks moved to allow prosecution of 2 cases over one year old. The motion was seconded by Ms. Watson and carried with a 5/0 vote.

ENDING OF DISCIPLINARY PROCEEDINGS TIME: 9:12 AM

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## **ADMINISTRATIVE PROCEEDINGS**

### **PERSONAL APPEARANCE**

#### **TAB 4          Karla Kline-Morris, OTA by Endorsement, File #7458**

Ms. Kline-Morris was present, and sworn in by the court reporter.

Ms. Kline-Morris' application for licensure as an OTA by Endorsement was submitted for Board review due to previous criminal history at the February 23, 2015 meeting in which Ms. Kline-Morris was not present. The Board required Ms. Kline-Morris to make a personal appearance at one of the next two scheduled meetings of the board, for licensure consideration.

Ms. Kline-Morris is currently licensed and working as an OTA in Missouri.

**MOTION:** After discussion, Mr. Hicks made a motion to approve Ms. Kline-Morris' application for licensure. The motion was seconded by Ms. Roeck-Simmons and carried with a 5/0 vote.

#### **TAB 5          Hernandez, Eileen, OT by Endorsement, File #16307**

Ms. Hernandez and Dr. Ziegler with Professionals Resource Network (PRN) were present, and sworn in by the court reporter.

Ms. Hernandez's application was submitted for Board review due to previous criminal history at the November 3, 2014 meeting. The Board required Ms. Hernandez to complete a Professionals Resource Network evaluation and make a follow-up appearance before the Board at one of the next two scheduled meetings of the Board, for consideration of her application for licensure.

Ms. McNulty requested the Board to vacate Ms. Hernandez's previous Board order which required a personal appearance and required a PRN evaluation (verses requesting an evaluation), stating a different kind of order is issued when a PRN evaluation is required by a Board.

**MOTION:** Mr. Hicks made a motion to vacate the previous Board order as instructed by Ms. McNulty. The motion was seconded by Mr. Spafford and carried with a 5/0 vote.

During the discussion Ms. Ziegler addressed the Board and stated Ms. Hernandez recently completed a PRN evaluation and subsequently signed a two year PRN monitoring contract. The contract includes a requirement that Ms. Hernandez completes an Intensive Inpatient Program and then be re-evaluated. Ms. Hernandez completed the Inpatient Therapy program the week before the board meeting and is awaiting an appointment for the re-evaluation.

Ms. McNulty explained to the Board since a decision regarding Ms. Hernandez's "safety to practice" remains pending, the Board could request a 90 day waiver from Ms. Hernandez and delay a decision on her licensure after the receipt of the evaluation. Ms. Hernandez agreed to waive the 90 day review clause.

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**MOTION:** Ms. Watson made a motion to delegate authority to the Board Chair to review Ms. Hernandez's PRN re-evaluation and decide regarding the issuance of licensure. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

**MOTION:** Ms. Watson made an addendum to the previous motion to require the evaluation and recommendation be completed within 6 months or the application will come back to the Board for final review. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

## INDIVIDUAL CONSIDERATION

### **TAB 6 Peccina Marie-Pontremoli, File #6795**

Ms. Pontremoli was present, and sworn in by the court reporter.

Ms. Pontremoli's application was presented to the Board as an Individual Consideration due to previous criminal history. Ms. Pontremoli completed her AS/OTA degree at Keiser University on 04/25/14 and passed the NBCOT exam on 04/21/15. Ms. Pontremoli submitted proof of completing court requirements including classes, counseling, community service, and completion of probation.

**MOTION:** After discussion, Ms. McKenzie made a motion to approve Ms. Pontremoli's application for licensure. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

### **TAB 7 Johnathan Casey, OTA by Endorsement, File #7541**

Mr. Casey was present, and sworn in by the court reporter.

Mr. Casey's application was presented to the Board as an Individual Consideration due to previous criminal history. Mr. Casey completed his AS/OTA degree at Keiser University on 12/20/2010, passed the NBCOT exam on 02/16/2011 and was licensed in Georgia on 07/29/2011. Mr. Casey was previously licensed in Florida as a CNA (#CNA185050) which expired 12/31/2012. The license is in a null & void status, in good standing, with no discipline. Mr. Casey previously was granted a Level II Exemption from Disqualification of Employment for his Florida CNA license by the Florida Board of Nursing on November 2, 2011.

**MOTION:** After discussion, Ms. Roeck-Simmons made a motion to approve Mr. Casey's application for licensure. The motion was seconded by Mr. Spafford and carried with a 5/0 vote.

## EXEMPTION APPLICATIONS

### **TAB 8 Kevin Bortnick, OT 15422, File #14901**

Mr. Bortnick was present, and sworn in by the court reporter.

Mr. Bortnick submitted an application for Exemption from Disqualification of Employment for the OT Board's review due to criminal charges reflected in his AHCA Background Level II Screening. The screening resulted in Mr. Bortnick's disqualification from employment in AHCA

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facilities on 11/16/2012. Mr. Bortnick submitted an exemption application in 2012 and withdrew the application upon the Board's recommendation at the 01/07/13 meeting in which the Board determined that Mr. Bortnick was ineligible for an Exemption at the time. According to F.S. 435.07, his disqualifying felony offense was committed less than 3 years prior to him applying for the exemption. The Board advised Mr. Bortnick he should withdraw his current application and reapply for consideration after October 2014. Mr. Bortnick withdrew his Exemption from Disqualification of Employment application.

Mr. Bortnick's current background screening report revealed no new arrests.

The stated charge prompting Mr. Bortnick's request for an exemption were committed before his original date of licensure, on 08/31/2012 and he disclosed the information on his original licensure application. Mr. Bortnick submitted personal statements, arrest records, court documents, completion of probation requirements, his AHCA disqualifying letter, credentials and professional accomplishments.

**MOTION:** After discussion, Mr. Hicks made a motion to Grant an Exemption from Disqualification of Employment to Mr. Bortnick. The motion was seconded by Mr. Spafford and carried with a 5/0 vote.

*At this time the Board moved the agenda out of order to review the Addendum Tabs 24-26.*

## **ADDENDEUM**

### **INDIVIDUAL CONSIDERATION**

#### **TAB 24 Ashlee Angel Parish, File # 16725, OT by Endorsement**

Ms. Parish was present, and accompanied by Dr. Maria Hines, Associate Professor at Florida Agricultural Mechanical University, and Christopher Dennis, Ms. Hernandez's male partner, who both requested to speak to the Board, so all sworn in by the court reporter.

Ms. McKenzie disclosed her position as a faculty member at a therapy company in which Ms. Parish has applied for a job. She stated her company has not made an offer of employment and was able to be fair and impartial in discussing Ms. Parish's application for licensure.

Ms. Parish's application was before the Board regarding previous criminal history. Ms. Parrish included a personal statement, court documentation, recommendation letters from a current employer and her Academic Fieldwork Coordinator with Florida Agricultural Mechanical University.

**MOTION:** After discussion, Mr. Spafford made a motion to approve Ms. Parish's application for licensure. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

#### **TAB 25 Kristina Lauren Paula, File # 16704, OT by Examination**

Ms. Paula, was not present due to her prior scheduling of the NBCOT exam.

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Ms. Paula's application was presented to the Board as an Individual Consideration due to previous criminal history. Ms. Paula submitted a personal statement and court documentation.

**MOTION:** After discussion, Mr. Hicks made a motion to approve Ms. Paula's application for licensure pending her successful exam results. The motion was seconded by Ms. Roeck-Simmons and carried with a 5/0 vote.

## **TAB 26 Eric Joseph Mathis, File # 7538, OTA by Examination**

Mr. Mathis, was present, and sworn in by the court reporter.

Mr. Hicks, Board Chair, indicated this file was recently received, completed and he approved it to be added to the agenda "for good cause shown", to avoid any 90 day issues awaiting the next meeting of the Board.

Mr. Mathis's application was presented to the Board as an Individual Consideration due to previous criminal history. Mr. Mathis submitted a personal statement and court documentation as required.

**MOTION:** After discussion, Mr. Hicks made a motion to approve Mr. Mathis' application for licensure. The motion was seconded by Ms. McKenzie and carried with a 5/0 vote.

## **APPLICANT RATIFICATION LISTS**

### **TAB 9 Endorsement Candidates: Occupational Therapists & Assistants**

**MOTION:** Ms. Watson moved to approve the Endorsement ratification list of 168 applicants for licensure (See APPENDIX 1), including an Addendum list of 38 applicants (See APPENDIX 2), totaling 206 names. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

**ACTION TAKEN:** 206 names ratified for licensure by endorsement.

### **TAB 10 Examination Candidates: Occupational Therapists & Assistants**

**MOTION:** Ms. Watson moved to approve for licensure, pending the successful passage of the NBCOT examination, Exam ratification list of applicants for 97 names (See APPENDIX 3), including an Addendum list of 48 applicants (See APPENDIX 4), totaling 145 names. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

**ACTION TAKEN:** 149 names ratified for licensure pending successful exam results.

### **TAB 11 Examination with Waiver Candidates: Occupational Therapists & Assistants**

**MOTION:** Ms. Watson moved to approve the Examination with Waiver ratification list of 13 applicants for licensure (See APPENDIX 5), including an Addendum list of 1 name



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(See APPENDIX 6), totaling 14 names. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

**ACTION TAKEN:** 14 names ratified for licensure by Examination with Waiver.

## **TAB 12 Continuing Education Provider Applications**

**MOTION:** Ms. Watson moved to approve the 10 continuing education providers, and 9 Prevention of Medical Errors course providers, 6 Laws and Rules course providers; and 6 American Occupational Therapy Association providers approved by Board Rule (See APPENDIX 7) The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

**ACTION TAKEN:** 10 continuing education provider applications, 9 Prevention of Medical Errors courses and 6 Laws and Rules courses and 6 American Occupational Therapy Association providers approved.

## **TAB 13 Exemption for Disqualification of Employment Applications**

**MOTION:** Ms. Watson moved to approve 2 Exemption Application from Disqualification of Employment granted per the Board Staff review, as permissible in board Delegations. (See APPENDIX 8) The motion was seconded by Ms. McKenzie and carried with a 5/0 vote.

**ACTION TAKEN:** 2 Exemption for Disqualification of Employment applications approved.

## **NEW BUSINESS**

### **TAB 14 North Carolina Board of Dental Examiners v. Federal Trade Commission**

This material was presented as informational only.

Ms. McNulty provided an overview to the Board about this important case between the North Carolina Board of Dental Examiners vs. the Federal Trade Commission regarding antitrust law. Ms. McNulty informed the Board that it has been previously presumed that professional regulatory boards were immured from federal antitrust laws as long as they were established by state law and/or state agencies and therefore otherwise anti-competitive actions were authorized by statute. But in its holdings, the US Supreme Court require that majority licensee state boards be actively supervised by the state to enjoy immunity from the antitrust laws. The decision applied to regulatory boards that are controlled by market participant, (i.e. people who work in that field). This case has erupted numerous unanswered questions, which vary from state to state as there are many varied structures among the regulatory boards. There are two know lawsuits by other states, and all the state boards are concerned by this opinion. Ms. McNulty stated the anti-trust section in our Florida Attorney General's office will be observing the decisions made in this case and will keep the Board informed when there are more evolved decisions made that may affect the way we do business in Florida regarding antitrust law.

### **TAB 15 Proposed 2016 Board of Occupational Therapy Practice Meeting Schedule**

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Board staff presented the following proposed meeting schedule for the Board's review and approval.

Feb 1, 2016  
May 2, 2016  
Aug 1, 2016  
Oct 31, 2016

**MOTION:** Mr. Hicks moved to approve the proposed 2016 meeting schedule as presented. The motion was seconded by Ms. McKenzie and carried with a 5/0 vote.

## **TAB 16 Annual Regulatory Plan 2015-2016**

Ms. McNulty explained to the Board that in accordance with Section 7 of Executive Order 11-72 that No later than July 1, 2011, and on July 1 of each successive year, each agency under the direction of the Governor must submit to the Office of Fiscal Accountability and Regulatory Reform (OFARR), an annual regulatory plan that identifies and describes each rule that the agency expects to begin promulgating during the next twelve-month period.

In general, the plan should include any rules that are currently under development that may still be in process as of July 1, however, at this time the OT Board have no pending rules.

Staff recommended that all application rules be added to the plan as changes to the application are often needed and cannot always be anticipated.

Ms. McNulty included if a rule is not included and a subsequent need to change the rule arises, the board is not prohibited from making needed changes, and conversely simply placing a rule on the plan does not require a rule development be undertaken.

Ms. McNulty drafted a proposed ARP for the Board to consider, and stated since the Board will not meet again prior to the July 1, deadline, suggested the Board delegate authority to the Chair, to work with her and to approve the final plan to be submitted before the deadline.

**MOTION:** Mr. Hicks moved to approve the Annual 2015-2016 Regulatory Plan as presented. The motion was seconded by Ms. Roeck-Simmons and carried with a 5/0 vote.

**MOTION:** Mr. Spafford moved to approve delegated authority to the Board Chair to approve any modifications to the Annual Regulatory Plan. The motion was seconded by Ms. McKenzie and carried with a 5/0 vote.

Ms. McNulty instructed the Board regarding another existing extensive Rules Review required every 2 years by the Board, which also has a July 1, 2015 deadline and has not been completed at this time. This plan requires a comprehensive review of all the Boards rules and subsections.

**MOTION:** Mr. Spafford moved to approve delegated authority to the Board Chair to sign off on the completed rules review as required, when Board Counsel has completed such task, to meet the July 1, 2015 deadline The motion was seconded by Ms. McKenzie and carried with a 5/0 vote.

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## **RULES REVIEW AND OR DEVELOPMENT (*And any other rules as may be necessary*)** **TAB 17 Rule 64B11-5.001 F.A.C., (15) Performance of Pro Bono Services**

Ms. King explained this tab stating that during the February 23, 2015 Board meeting, the Board considered it's first request for approval of pro-bono services for continuing education credit. Although the request was approved within the parameters of the current rule (maximum of 4 hours), there were questions regarding this limit as well as when a licensee is required to seek approval for credit. The Board requested that this item be placed on the next agenda for further discussion.

### ***Rule 64B11-5.001 F.A.C., (15) Performance of Pro Bono Services –***

*A licensee may receive up to four (4) hours per biennium of continuing education credit through the performance of pro bono services to the indigent as provided in Section 456.013(9), F.S., or to underserved populations, or in areas of critical need within the state where the licensee practices. In order to receive credit under this rule, licensees must make application to the Board and receive approval in advance. One (1) hour credit shall be given for each two (2) hours worked. In the application for approval, licensees shall disclose the type, nature and extent of services to be rendered, the facility where the services will be rendered, the number of patients expected to be serviced, and a statement indicating that the patients to be served are indigent. If the licensee intends to provide services in underserved or critical need areas, the application shall provide a brief explanation as to those facts.*

### ***Florida Statute 456.013 Department; general licensing provisions.—***

*(9) Any board that currently requires continuing education for renewal of a license, or the department if there is no board shall adopt rules to establish the criteria for continuing education courses. The rules may provide that up to a maximum of 25 percent of the required continuing education hours can be fulfilled by the performance of pro bono services to the indigent or to underserved populations or in areas of critical need within the state where the licensee practices. The board, or the department if there is no board, must require that any pro bono services be approved in advance in order to receive credit for continuing education under this subsection. The standard for determining indigency shall be that recognized by the Federal Poverty Income Guidelines produced by the United States Department of Health and Human Services. The rules may provide for approval by the board or the department if there is no board, that a part of the continuing education hours can be fulfilled by performing research in critical need areas or for training leading to advanced professional certification. The board, or the department if there is no board, may make rules to define underserved and critical need areas. The department shall adopt rules for administering continuing education requirements adopted by the boards or the department if there is no board.*

Board staff presented the below specific questions and points of discussion for the Board's review and feedback.

1. The statute states, "*The rules may provide up to a maximum of 25 percent of the required continuing education hours*". The Board's CE Rule requires 26 hours for renewal per biennium.
  - Question: Would the board like to offer the maximum allowed by statute, which would be 6.5 hours (26 x .25= 6.5 hours not 4 hours)? The current rule provides "may receive up to four (4) hours per biennium" and also later states: "One (1) hour credit shall be given for each two (2) hours worked."
    - After discussion, the Board indicated they would like for the Rule to be amended to allow 6 hours credit.

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2. The statute states *“must require that any pro bono services be approved in advance in order to receive credit...”*
  - Question: Does this mean that each licensee seeking credit under this course must seek board approval for credit “prior to” delivery of pro-bono services? May a licensee who has already completed pro-bono services during the biennium also seek approval for credit “after” the services are rendered? In either case, the board has the option to approve or deny.
    - After discussion, the Board agreed that Ms. McNulty would present some proposed language, with the Boards intent to not require the “advance” approval. In this discussion, question #4 and #5 regarding who would approve or deny the requests and “a request” verses an “application” is amended in the proposed language. The Board agreed to delegate authority to a member to review requests and materials for credit approval and Ms. McNulty stated if one must be denied approval, the request must be presented to the full Board for denial.
3. The statute states, *“a part of the continuing education hours can be fulfilled by performing research in critical need areas or for training leading to advanced professional certification.”*
  - The current rule does not address “performing research in critical need areas or for training leading to advanced professional certification.”
  - This issue was discussed during the question # 5 discussion.
4. The statute states, “The rules may provide for approval by the board.”
  - Staff requested the Board delegate authority to a Pro Bono Board Officer, or CE Committee person, or Board Chair, to avoid waiting up to 3 months for a meeting.
    - Ms. Roeck-Simmons volunteered to be the Pro Bono Officer of the Board.

**MOTION:** After discussion, Mr. Hicks moved to approve Ms. Roeck-Simmons as the Boards delegated Pro Bono officer to review any Pro Bono cases. The motion was seconded by Ms. Watson and carried with a 5/0 vote.

5. The current rule states, *“licensees must make application to the Board,”*
  - Question: Would the Board like to revise to *“licensees must submit a request”*... versus an application?
    - The Board agreed to amend the language, *“licensees must submit a written request”* as opposed to *“must make application”*
6. The statute states, “The board... may make rules to define underserved and critical need areas.”
  - The current rule does not address a definition of such.
  - Question: Does the Board wish to define?
    - Ms. McNulty stated there are statutory definitions she would research and include in the proposed language for “underserved and critical need areas”, and as also discussed, clarify separately, ‘indigent’, ‘undeserved populations’, areas of critical need’, ‘research’ and ‘training leading to advanced professional certification’.

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The Board agreed for Ms. McNulty to bring back proposed language at the August 10, 2015 meeting of the Board for review, and later noticing of Rules Development.

## **BOARD COUNSEL'S REPORT**

### **TAB 18 Rules Status Report, Assistant Attorney Donna McNulty**

There were no current rules in process.

## **REPORTS**

### **TAB 19 Board Chair, Anthony Hicks**

Mr. Hicks, Board Chair extended a thank you to other Board members for their attendance record at the meetings.

### **TAB 20 Executive Director**

- Expenditures By Function Reports
- Quarterly Cash Balance Reports

Presented as informational items.

## **OLD BUSINESS**

### **TAB 21 February 23, 2015 General Business Meeting Minutes**

**MOTION:** Ms. McKenzie made a motion to approve the minutes as presented. The motion was seconded by Mr. Hicks and carried with a 5/0 vote.

## **OTHER BUSINESS AND INFORMATION** *(items that do not require Board action)*

### **TAB 22 Occupational Therapy Final Renewal Cycle Report**

Presented as an informational item.

### **TAB 23 Staff Recognition**

Presented as informational items.

## **ADJOURNMENT**

With no further business the meeting adjourned at 11:15 a.m.

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## ATTACHMENTS:

**APPENDIX 1 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST**

**APPENDIX 2 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST - ADDENDUM**

**APPENDIX 3 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION CANDIDATE CERTIFICATION LIST**

**APPENDIX 4 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION CANDIDATE CERTIFICATION LIST - ADDENDUM**

**APPENDIX 5 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION WITH WAIVER CANDIDATE CERTIFICATION LIST**

**APPENDIX 6 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION WITH WAIVER CANDIDATE CERTIFICATION LIST - ADDENDUM**

**APPENDIX 7 OCCUPATIONAL THERAPY CERTIFICATION LIST OF CONTINUING EDUCATION PROVIDERS**

**APPENDIX 8 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST**

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**APPENDIX 1 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST**

## OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST

**May 18, 2015 Meeting - Endorsement Candidates: Occupational Therapists & Assistants**

NAME	FILE #	COMPLETE	LICENSE # OT / OTA
1. Agredo, Diana	16648	03/26/15	OT 16985
2. Almeida, Kim-Marie	7531	03/24/15	OTA 14383
3. Anderson, Robert Wittingham	7589	04/24/15	OTA 14438
4. Arango, Pamela	16664	04/08/15	OT 17008
5. Artrip, Allison Mae	16600	03/11/15	OT 16937
6. Aruna, Mamasoe Yeama	7142	03/18/15	OTA 14372
7. Barrial, Eliel	16608	03/12/15	OT 16942
8. Bekcan, Burak Ahmet	16677	04/14/15	OT 17016
9. Bell, Katherine Elizabeth	16551	02/24/15	OT 16891
10. Betancur, Tanya Andrea	16679	04/15/15	OT 17018
11. Betz, Diana Lynn	7551	03/31/15	OTA 14400
12. Bird, Susan Catherine	16756	03/02/15	OT 16913
13. Blake, Erin Ethelynn	16635	03/24/15	OT 16974
14. Bordes, Katie Deneen	16611	04/17/15	OT 17027
15. Bretas, Casey Ward	15966	03/23/15	OT 16969



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16. Bryce-Travis, Mary Anjanette	16546	03/02/15	OT 16916
17. Bulewich, Rachel Marie	16690	04/21/15	OT 17031
18. Burkharat, Kathy M.	16612	03/12/15	OT 16946
19. Burks, Esperanza Giron	16627	03/18/15	OT 16961
20. Burrington, Keisha Dauphin	16609	03/12/15	OT 16943
21. Calderone, Courtney	16567	03/02/15	OT 16906
22. Carabanes, Ana Karina Milan	16642	4/07/15	OT 17007
23. Carlo, Stephanie	16593	03/09/15	OT 16929
24. Carson, Jennifer Lynn	16654	03/31/15	OT 16998
25. Champagne, Marie Kattia-Nyde	16631	03/20/15	OT 16967
26. Coffie, Edward Brooks	16633	03/23/15	OT 16972
27. Cohn, Jamie Lynn	16689	04/21/15	OT 17030
28. Coons, Elizabeth Mary	16638	03/24/15	OT 16976
29. Crow, Meghan Alice	16588	03/09/15	OT 16926
30. Dailey, Janice S	16594	03/23/15	OT 16970
31. Davatgar, Dorith	16666	04/09/15	OT 17010
32. Davis-Cadeau, Yannique Sidella	7493	02/25/15	OTA 14324
33. Decarmen, Lindsay Marie	7588	04/24/15	OTA 14437
34. Demarco, Mary Ellen	7454	03/31/15	OT 14398
35. Dickey, Natalie Rutigliano	16640	03/25/15	OT 16979
36. Dillinger, Jady Ruth	7536	03/13/15	OTA 14358
37. Diroma, Vicki Ann	16500	03/09/15	OT 16931
38. Dorsainvil, Suzie	16698	04/24/15	OT 17041
39. Ehnen, Jessica D Langford	16652	04/15/15	OT 17019
40. Engler, Azlund Marie	16545	02/26/15	OT 16898
41. Espinal, Anabel	7577	04/23/15	OTA 14432
42. Fields, Keanna Renae	7555	04/17/15	OT 14423
43. Figaski, Kyle Arden	16569	03/02/15	OT 16911
44. Fishman, Mollie Rose	7563	04/16/15	OT 14421
45. Flores-Beraldi, Jill Christine	16548	03/04/15	OT 16923
46. Freeman, Martha Elaine	16604	03/12/15	OT 16945
47. Friedrich, Susan Elaine	16516	04/21/15	OT 17033
48. Fuquene, Maria Gimena	16675	04/14/15	OT 17015
49. Gagnon, Tara Lynn	16671	04/10/15	OT 17013
50. Garcia, Jessica	16615	03/19/15	OT 16963
51. Glumac, Tracie Ellen	16578	03/02/15	OT 16918
52. Gobel, Christina Irene	16599	03/11/15	OT 16936
53. Goldstein, Lauren Ashley	16626	03/17/15	OT 16950
54. Gonzalez, Nelson	16639	03/31/15	OT 16993
55. Good, Amy Michele	7554	04/22/15	OAT 14428
56. Good, Rindy J	7494	02/25/15	OTA 14325
57. Grant, Tisha Brooke	7585	04/24/15	OTA 14435
58. Greenberg, Kerri Marcia	7548	03/31/15	OTA 14402
59. Gresham, Jason Andrew	7562	04/14/15	OTA 14418
60. Griffiths, Lorraine Alicia	7467	03/17/15	OTA 14368
61. Halcomb, Kelli Lynn	16624	03/25/15	OT 16980
62. Hall, Samuel James	16619	03/17/15	OT 16955

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63. Hall, Christina	16610	03/12/15	OT 16944
64. Hambrook, Katherine Mary	16602	03/11/15	OT 16938
65. Hansen, Janice M	16678	04/15/15	OT 17020
66. Hardin, Marla Burson	16603	03/11/15	OT 16939
67. Hargis, Marylynn Tronu	16559	02/25/15	OT 16894
68. Hashem, Cynthia Diane	16669	04/09/15	OT 17009
69. Hawkinberry, Tiffany Noelle	7530	03/10/15	OTA 14350
70. Heath, Britney	7568	04/23/15	OTA 14431
71. Hernandez, Pearl Marie	16636	03/24/15	OT 16975
72. Hodge, Whitney Michelle	16693	04/22/15	OT 17036
73. Hofsiss, Nancy Jean	16618	03/17/15	OT 16957
74. Holko, Sharon Lynn	6598	03/04/15	OT 14341
75. Holmes, Jennifer Lache	7550	03/31/15	OTA 14401
76. Holt, Jocelyn Domenech	16581	03/02/15	OT 16919
77. Hournbuckle, Melissa Santos	16550	02/24/15	OT 16890
78. Hudak, Jessica Nicole	7543	03/19/15	OTA 14374
79. Huddleston, Bruce Allen	16644	03/26/15	OT 16983
80. Jackson-Mchugh, Annette Marcia	7510	03/04/15	OTA 14335
81. Jenkins, Lyndi Brook	7556	04/03/15	OTA 14408
82. Jennings, Cleopatra Cherice	7492	02/25/15	OTA 14323
83. Jones, Kelci Lea	16549	02/24/15	OT 16889
84. Jones, Leilani Beth	7415	03/06/15	OTA 14342
85. Jones, Mary Elizabeth	7501	02/25/15	OTA 14327
86. Jones, Reuben Leroy	16670	04/16/15	OT 17025
87. Jordan, Vanessa	16566	03/02/15	OT 16904
88. Kenjale, Jital	16687	04/20/15	OT 17028
89. Kinsey, Amber Michele	7480	03/20/15	OTA 14379
90. Konrad II, Edmond George	7509	03/02/15	OTA 14332
91. Kramlinger, Anne Marie	16592	03/10/15	OT 16935
92. Kranichfield, Emily J	16586	03/09/15	OT 16927
93. Kremer, Alicia Renee	16691	04/21/15	OT 17034
94. Laskowski, Martha Ann	7570	04/21/15	OTA 14426
95. Latesta, Nicole	16668	04/13/15	OT 17014
96. Layner, Kayla Nicole	16470	04/20/15	OT 17029
97. Lewis, Katy Lynn	16541	02/26/15	OT 16897
98. Loveland, Darcy Jeanne	16623	03/17/15	OT 16958
99. Lukasik, Ryszard	7523	03/06/15	OTA 14344
100. Lynch, Sarah A	16348	04/24/15	OT 17038
101. Mark, Jennifer W	16558	03/17/15	OT 16953
102. Mates, Melissa Marie	16637	03/31/15	OT 16995
103. McBride, Brittney Tara	16496	03/06/15	OT 16924
104. Mccoy, Jennifer Lauren	16616	03/23/15	OT 16971
105. Meckstroth, Anya Margarete	16614	03/13/15	OT 16948
106. Mellon, Majorie	16692	04/24/15	OT 17042
107. Messina, Edith Louise	16565	03/09/15	OT 16932
108. Miller, Kirsche Adriane	7558	04/09/15	OT 14413



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109. Miller, Meghan Joan	16504	03/02/15	OT 16915
110. Monheim, Ally Marie	16684	04/27/15	OT 17043
111. Montgomery-Dexter, Linda Sue	7552	03/31/15	OTA 14399
112. Moon, Melissa Sue	16590	03/09/15	OT 16925
113. Myers, Megen Frances	16617	03/17/15	OT 16959
114. Navarrete, Nathalie Trujillo	16583	03/04/15	OT 16921
115. Newton, Tamara Nicole	16585	03/04/15	OT 16922
116. Nicoll, Sharon L	7477	03/09/15	OTA 14349
117. Niehaus, Amanda Kathleen	16632	03/23/15	OT 16968
118. Norton, Brittany Renee	16649	03/27/15	OT 16991
119. O'brien, Dennis Thomas	7542	03/19/15	OTA 14373
120. Osborne, Emily Leanne	16579	03/02/15	OT 16917
121. Owen, Carey Lee	7333	04/22/15	OTA 14429
122. Page, Latisha N	16697	04/24/15	OT 17040
123. Papp, Anthony Dale	16680	04/17/15	OT 17026
124. Pommerening, Jacqueline Moore	16577	03/02/15	OT 16912
125. Ramirez, Altagracia Catiria	7496	02/25/15	OTA 14326
126. Rathi, Roshni	16657	04/14/15	OT 17017
127. Rice, Shailja Kumari	16466	02/26/15	OT 16901
128. Rice, Tina S	7499	03/23/15	OTA 14380
129. Rodriguez, Yarizel	16582	03/04/15	OT 16920
130. Rojas, Luisa Fernanda	7497	03/06/15	OTA 14347
131. Rolph, Karen Marie	16532	03/17/15	OT 16954
132. Romaquin, Santy Aduca	16321	03/24/15	OT 16973
133. Roth, Barbara Lynn	16587	03/09/15	OT 16928
134. Salles, Kyla Caridad	16629	03/19/15	OT 16965
135. Salus, Debbie H	16557	02/25/15	OT 16896
136. Sanford, Jana Leslie	7584	04/23/15	OTA 14434
137. Santamaria, Cindy Elizabeth	7544	03/20/15	OTA 14378
138. Scalera, Ashley	16568	03/02/15	OT 16910
139. Schiller, Wendy Patricia	7546	03/26/15	OT 14386
140. Schwartz, Aimee Lisa	16542	03/17/15	OT 16956
141. Schwarzschild, Jennifer Alisa	16651	03/31/15	OT 16997
142. Seip, Emily Kathleen	7508	03/06/15	OTA 14343
143. Shaw, Megan Jane	7582	04/23/15	OTA 14433
144. Shoemaker, Barbara Lynn	16580	04/02/15	OT 17001
145. Sinclair, Paulette Marie	16575	03/02/15	OT 16914
146. Small, Annalise Marie	16659	04/03/15	OT 17002
147. Smilie, Cynthia Diane	16476	03/17/15	OT 16951
148. Socha, Lindsey Cher	16641	03/25/15	OT 16978
149. Sotto, Jennifer Carmel Norona	16184	03/13/15	OT 16949
150. Speights, Amanda	16647	03/26/15	OT 16986
151. Squire, Jennifer Jo	16660	04/03/15	OT 17003
152. Tabannah, Lokeisha Yoyonda	7572	04/21/15	OTA 14427
153. Taylor, Morgan Renee	16520	03/09/15	OT 16930
154. Troia, Jolene M	16682	04/16/15	OT 17021
155. Truchot, Kendra Lynn	16595	03/30/15	OT 16992

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156. Van Dusen, Laura Elizabeth	7586	04/24/15	OTA 14436
157. Vogel, Heidi Ann	16643	03/26/15	OT 16984
158. Voll, Thomas Jeffrey	16646	03/26/15	OT 16987
159. Walker, Sara N	16661	04/06/15	OT 17005
160. Waller, Kaylee Denise	7529	03/09/15	OT 14348
161. Wasserman, Miriam Carrie	16284	03/25/15	OT 16982
162. Welch, Ebony Nakia	16658	04/06/15	OT 17004
163. Wilkinson, Debora Anne	16681	04/16/15	OT 17024
164. Williams, Elizabeth Jane	16561	02/26/15	OT 16899
165. Williams, Julie Marie	16552	02/24/15	OT 16892
166. Woolley, Eliana Estephani	7526	03/06/15	OTA 14345
167. Ycoy, Julie Anne Mayonte	16074	04/22/15	OT 17037
168. Ziegler, Jamie Babbs	16655	04/07/15	OT 17006

### APPENDIX 2 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST - ADDENDUM

#### ADDENDUM - RATIFICATION LIST - May 18, 2015 Meeting

NAME	FILE #	Complete	LICENSE # OT / OTA
1. Aberion, Anna Marie Legaspi	16720	05/06/15	OT 17060
2. Atkinson, Ashley Martine	6284	05/01/15	OTA 14441
3. Bean, Laura L	7683	05/04/15	OTA 14443
4. Beckford, Rochelle	7630	05/12/15	OAT 14467
5. Bowman, Tanya Marie	16591	04/29/15	OT 17045
6. Brown, Swannita Ann	7455	05/14/15	OTA 14472
7. Buckley, Loren	16722	05/06/15	OT 17065
8. Cease, Laurie Kay	16727	05/11/15	OT 17068
9. Coolbeth, Robin Denise	7682	05/05/15	OTA 14455
10. Dreise, Tanya	7428	05/01/15	OTA 1422
11. Eason, Emily J	16733	05/12/15	OT 17077
12. Eustache, Marilyn	16714	05/05/15	OT 17057
13. Fairbanks, Linda Rose	16700	04/30/15	OT 17044
14. Fisher, Grant William	16711	05/12/15	OT 17076
15. Foschia, Allison Marie	16705	05/05/15	OT 17059
16. Galbreath, Susan Bryant	16706	05/13/15	OT 17079
17. Gibson, Cynthia Ann	7559	05/04/15	OTA 14445
18. Greenwood, Rebecca Dianne	16707	05/01/15	OT 17048
19. Guirguis, Mary Sarofim	16716	05/05/15	OT 17055
20. Harrison, Trimaie Marquis	7696	05/12/15	OTA 14465
21. Husted-Odell, Kathleen	16710	05/04/15	OT 17049
22. Langford, Adrienne Elisabeth	16584	05/14/15	OT 16962
23. Leacock, Cheslie Eleanor	16735	05/12/15	OTT 17078
24. Lembach, Stephanie Lynn	7569	05/05/15	OTA 14453
25. Lincoln, Chelsea Rose	7687	05/05/15	OTA 14448
26. May, Stephanie	16602	05/14/15	OT 17080
27. Mazelis, Laura Mae	16728	05/12/15	OT 17073

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28. Monteleone, Katilyn	7566	05/12/15	OTA 14468
29. Murri, Sharon Ann	16703	05/01/15	OT 17047
30. Ozer, Allison Zale	16719	05/05/15	OT 17054
31. Pauley, Matthew	16712	05/04/15	OT 17050
32. Repetti, Dayami	16715	05/05/15	OT 17056
33. Saintlouis, Shlaberte	7699	05/12/15	OTA 14466
34. Scoble, Elizabeth Marie	7684	05/04/15	OTA 14444
35. Trujillo, Olga Lidia	16730	05/12/15	OT 17074
36. Welsh, Amy Michelle	7694	05/12/15	OTA 14469
37. Yeldell, Andrea Jane	16702	05/05/15	OT 17058
38. Zappaterrini, Christine Theresa	7680	05/01/15	OTA 14442

### APPENDIX 3 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION CANDIDATE CERTIFICATION LIST

#### OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION CANDIDATE CERTIFICATION LIST - May 18, 2015 Meeting

NAME	FILE #	COMPLETE	LICENSE # OT / OTA
1. Allen, Jennifer Beth	16596	03/24/15	OT 16977
2. Alvarez, Evelyn Marisol	7339	03/31/15	OTA 14392
3. Amaya, Dora Ligia	7444	03/26/15	OTA 14387
4. An, Thanh Truong	16543	03/12/15	n/a
5. Angles, Crystal Lea	16424	03/12/15	OT 16782
6. Arismendi, Lorena Castellano	7380	03/16/15	OTA 14364
7. Augustin, Farah	16695	04/23/15	OTT 17039
8. Balthazar, Vondy	16503	03/19/15	OT 16964
9. Barbary, Danielle	16512	04/09/15	OT 17011
10. Barbato, Maria Laura	7397	02/26/15	OTA 14328
11. Battles, Sheena Meatrice	7228	03/16/15	OTA 14365
12. Bennett, Shanna	7365	03/05/15	OTA 14205
13. Berthold, Kimberly	16598	03/09/15	OT 16933
14. Best Seibert, Tabatha	7502	03/23/15	OTA 14381
15. Black, Jessica	7436	04/10/15	OTA 14422
16. Blackmon, Lillian Elizabeth	16564	03/02/15	OT 16903
17. Brent, Nyiesha K	7383	02/26/15	OTA 14329
18. Burroughs, Danielle Deleah	16553	02/25/15	OAT 16893
19. Chambers-Coney, Jewel Renee	7303	03/31/15	OTA 14397
20. Chery, Wallyne	16398	03/12/15	n/a
21. Chidoro, Ngozika Faith	7421	03/02/15	OTA 14334
22. Cleveland, Nicole Jean	16571	03/02/15	OT 16908
23. Cornelius, Patricia Erika	7330	03/17/15	OTA 14369
24. Cunis, Cristina	7259	03/25/15	OTA 14385
25. Daniel, Elmase	7449	03/12/15	OTA 14267
26. Davis, Amanda Nicole	7311	03/26/15	OTA 14388
27. Dempsey, Megan Marie	7487	03/05/15	OTA 14337
28. Derilus, Marline	7485	03/12/15	OTA 14355
29. Dominguez, Elizabeth	16634	04/16/15	OT 17022

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30. Ferreira, David Nuno	7316	03/27/15	OTA 14389
31. Fiechter, Laurie Ann	7438	03/12/15	OTA 14356
32. Foreman, Carla D	16645	03/25/15	OT 16988
33. Garcia, Ana Maria	7271	03/20/15	OT 14377
34. Garcia, Suley	7291	03/31/15	OTA 14394
35. Garcia, Virginia Beatrice	7479	04/09/15	n/a
36. Gonzalez, Monica	7302	03/31/15	OTA 14393
37. Griffith, Bryton Richard	7338	03/13/15	OTA 14360
38. Hernandez, Gabriela J	16515	03/12/15	OT 16940
39. Hodgkins, Caleigh Ashton	16694	04/27/15	N/A
40. Jessen, Katie Ann	7360	02/26/15	OTA 14330
41. Johnson, Shelley Marguerite	7359	04/09/15	OTA 14412
42. Jones, Kymora	7450	03/05/15	OTA 14263
43. Kirimcan, Hakan A.	7334	03/25/15	N/A
44. Landis, Victoria Nicole	16672	04/21/15	OTT 17032
45. Langford, F Adrienne Elisabeth	16584	03/18/15	OTT16962
46. LaRosa, Hollis	7486	03/18/15	OAT14371
47. Lazo, Amanda Lizette	16498	04/14/15	OT 17062
48. Letracia Nan. Streater-Chisolm	7363	03/12/15	n/a
49. Lewis, Kieshia Xiocomara	7332	03/19/15	OT 14376
50. Liddell, Andrea Jernigan	16699	04/23/15	N/A
51. Lingat, Marianne Bocarile	16572	03/02/15	OT 16907
52. Loyola, Evelyn	16355	04/09/15	n/a
53. Lozano, Angie Vanessa	7396	03/30/15	OTA 14391
54. Lozano, Beatriz	7452	03/05/15	OTA 14264
55. Lozano, Vanessa	16662	04/09/15	OT 17012
56. Maria Velarde	7435	03/05/15	OTA 14244
57. Martin-Santana, Elvira	7347	03/31/15	OTA 14390
58. Marx, Chelsey	7352	02/27/15	OTA 14331
59. Masecampo, Maybelle Doherty	7341	03/05/15	OTA 14336
60. Matchus, Michael David	7391	03/02/15	OTA 14333
61. Mckenzie, Shawn Anthony	7337	04/08/15	OTA 14410
62. Mcmanus, Nicole Elizabeth	16607	03/12/15	OT 16989
63. McMullen, Meghan Catherine	16555	02/25/15	OT 16895
64. Mesa, Lisselot Tavera	7394	03/31/15	OTA 14395
65. Milanesi, Nadia Elizabeth	16524	03/20/15	OT 16966
66. Moise, Lovely	7345	04/09/15	OTA 14414
67. Monzon, Adriana	7574	04/23/15	OTA 14430
68. Nogueira, Alejandra	7367	03/17/15	OTA 14367
69. Oliva, Manuel Arturo	7319	03/31/15	OTA 14396
70. Olivarez, Louise Belle Dumanil	7114	04/02/15	OAT 14404
71. Oliveira-Matson, Luciana	7299	03/19/15	OT 14375
72. Ortiz, Tonya Marie	7385	04/21/15	OTA 14425
73. Oswain, Meghan Ashley	16573	03/02/15	OT 16905
74. Peterson, Linda Kaye	7201	04/14/15	OAT 14419
75. Pierson, Mckenna	7328	03/13/15	OTA 14359
76. Pittman, Timothy Michael	16535	03/31/15	OT 16994
77. Pren, Christine	7340	04/07/15	OTA 14409
78. Prosper, Ken	7305	03/25/15	OTA 14384

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79. Requena, Melody	7395	04/09/15	OTA 14415
80. Rodriguez, Gisel	16508	03/12/15	OT 16947
81. Rodriguez, Mayra	16688	04/22/15	OTT 17035
82. Rodriguez, Nilka Elisa	16628	03/25/15	OTT16981
83. Rudy, Rachael Elizabeth	7301	03/12/15	n/a
84. Santana, Alleen	6646	03/05/15	OTA 13569
85. Schroeder, Kendra	7507	03/05/15	OTA 14338
86. Shroyer, Kasey Ryan	7298	04/06/15	OTA 14407
87. Spellen, Kendra Nyanna	7498	03/10/15	OAT 14351
88. Steffen, Rachel Leigh	16597	03/09/15	OT 16934
89. Stuhl, Patricia Anne	7354	04/06/15	OTA 14405
90. Thompson, Sarah K	7077	04/06/15	OTA 14406
91. Tiner, Aubrey	7418	03/05/15	OTA 14226
92. Tracy Capistrano Francisco	7312	03/12/15	OTA 14357
93. Veloso, Jennifer	7392	03/05/15	OTA 14339
94. Waller, Jennifer	7346	03/05/15	OTA 14340
95. Willis, Brittany Joy	16514	02/27/15	OT 16900
96. Wittingham, Yeny Paola	7300	04/08/15	OTA 14411
97. Yanquez, Adriana Valentina	16613	03/23/15	N/A

### APPENDIX 4 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION CANDIDATE CERTIFICATION LIST ADDENDUM

#### ADDENDUM - RATIFICATION LIST - May 18, 2015 Meeting

NAME	FILE #	Complete	LICENSE # OT / OTA
1. Abbot, Kara Alyssa	16686	05/06/15	OTT 17061
2. Ahounou, Kazim Landry	16723	05/11/15	OTT 17066
3. Akin, Elizabeth	16721	05/11/15	OTT 17071
4. Akin, Elizabeth	16721	05/15/15	OTT 17071
5. Bolden, Angie L	16663	05/11/15	OT 17072
6. Bruno, Ana Y	7575	05/11/15	N/A
7. Chery, Wallyne	16398	05/11/15	OT 17069
8. Chung, Yun	16423	05/14/15	OT 17081
9. Del Pino, Andersen Ignacio	7580	05/11/15	N/A
10. Delametter, Rebecca Brewton	16738	05/14/15	OTT 17084
11. Diaz Bergara, Osvaldo	7038	10/16/14	OT 14069
12. Duarte, Damaris Priscila	7578	05/11/15	N/A
13. Estrada, Stephanie Marie	7576	05/11/15	N/A
14. Fiedler, James Russell	7671	05/11/15	OAT 14463
15. Garcia, Arianna Garcia	7686	05/05/15	OAT 14449
16. Gomez, Keri Ayana	7318	05/07/15	OTA 14456
17. Gutierrez, Suria Gloria	7673	05/15/15	OAT 14476
18. Hayes, Carl Martin	16726	05/08/15	OT 17064
19. Hernandez, Alexander Salvador	7564	05/11/15	OAT 14462
20. Hetherington, Nickolas Daniel	16656	05/04/15	OTT 17051
21. Hogan, Kelly Lyn	16014	10/16/14	OT 16660
22. Hunter, Jonathan David	16729	05/14/15	OT 17082



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23. King, Delphia Sha'ron	16734	05/12/15	OTT 17075
24. Lalcebo, Mayuli	7685	05/05/15	OAT 14450
25. Landis, Victoria Nicole	16672	05/15/15	OT 17032
26. Lao, Alexandra Marie	7327	05/05/15	OTA 14454
27. Lewis, Courtney Rebecca	6954	10/16/14	OAT 14070
28. Marques, Joseph James	7693	05/11/15	OAT 14461
29. Martinez, Niury D	7701	05/15/15	OAT 14478
30. Mettias, Mariam	7412	04/30/15	n/a
31. Munson, Yessenia I	16674	04/30/15	OT 17046
32. Naveira, Patricia	7642	05/12/15	OAT 14470
33. Olds-Smith, Takiyah I	16724	05/11/15	OTT 17067
34. Pack, Georgie Diane	7518	05/05/15	OAT 14452
35. Painter, Corinne Elizabeth	16683	05/11/15	OT 17070
36. Pruitt, Chris	16708	05/04/15	OT 17053
37. Richard, Lauren-Danielle Renee	7517	05/07/15	OTA 14457
38. Rodriguez, Danica	7691	05/15/15	OAT 14477
39. Rodriguez, Kristine Frances	7500	05/04/15	N/A
40. Rodriguez, Kristine Frances	7500	05/07/15	OTA 14459
41. Sherman, Brittany Nicole	7512	05/14/15	OTA 14473
42. Shuler, Taylor Nichole	7232	05/07/15	OTA 14458
43. Simmons, Ashley Danielle	7349	05/07/15	OTA 14460
44. Survance, Jennifer Leigh	6809	04/30/15	OTA 14440
45. Thompson, Anthony Cole	16713	05/07/15	OTT17063
46. Thompson, Anthony Cole	16713	05/07/15	OTT17063
47. Tinsley, Jessica Rena	7528	04/30/15	n/a
48. Tobon, Vanessa Valeria	16709	05/04/15	OTT 17052
49. Tolentino, Wendell Blas	7700	05/14/15	OAT 14474
50. Trujillo, Aylena	7702	05/12/15	OAT 14471
51. Valle, Schelroya Nalani	7520	05/05/15	OAT 14451
52. Washington, Cherail Lanice	7655	05/14/15	OAT 14475

### APPENDIX 5 OCCUPATONAL THERAPY/ASSISTANT EXAMINATION WITH WAIVER CANDIDATE CERTIFICATION LIST

#### EXAMINATION WITH WAIVER RATIFICATION LIST - May 18, 2015 Meeting

NAME	FILE #	COMPLETE	LICENSE # OT / OTA
1. Boerkoel, David R	16620	03/17/15	OT 16952
2. Grimes, Elizabeth Jane	16650	03/31/15	OT 16996
3. Hashem, Cynthia Diane	16669	04/09/15	OT 17009
4. Levbarg, Rosalyn S.	16653	03/31/15	OT 16999
5. Restor, Randi Renee	7535	03/12/15	OTA 14353
6. Rojas, Lindsay Bianca	16606	03/12/15	OT 16941
7. Shafer, Peri Paige	16570	03/02/15	OT 16909
8. Sullivan, Mary Elizabeth	7503	03/17/15	OTA 14366
9. Thompson, Carrie Beth	7532	03/11/15	OTA 14352
10. Vee, Joshua John	7560	04/20/15	OTA 14424
11. Weedon, Misty Dawn	7539	03/18/15	OTA 14370

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12. White, Jessica L	7534	03/12/15	OTA 14354
13. Williams, Jona May	7587	04/27/15	OTA 14439

### **APPENDIX 6 OCCUPATIONAL THERAPY/ASSISTANT EXAM WITH WAIVER LIST RATIFICATION- ADDENDUM - May 18, 2015 Meeting**

NAME	FILE #	Complete	LICENSE # OT / OTA
1. Fairbanks, Linda Rose	16700	04/29/15	OT 17044

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## APPENDIX 7 OCCUPATIONAL THERAPY CERTIFICATION LIST OF CONTINUING EDUCATION PROVIDERS

### OCCUPATIONAL THERAPY CERTIFICATION LIST OF CONTINUING EDUCATION PROVIDERS May 18, 2015

#### PROVIDERS TO BE RATIFIED FOR APPROVAL BY THE BOARD:

PROVIDERS	CE PROVIDER NUMBER/COURSE NUMBER	APPROVAL DATE
1. BLAKE MEDICAL CENTER -REHAB SRVS	50-16510 /20 - 486800	02/25/15
2. BRANDON REGIONAL HOSP / SOUTH BAY HOSP	50-250 / 20 - 443751	03/03/15
3. CORE SEMINARS LLC	50-12983 /20 - 440466	03/03/15
4. EMSI	50-17272 /20 - 483636	02/25/15
5. OPTIMA HEALTHCARE SOULITONS	50-17303 / 20-480017	04/17/15
6. NEMOURS CHILDRENS CLINIC	50-1428 / 20-483383	04/29/15
7. NOC REGIONS 9 AND 10	50-14035 / 20-481653	04/29/15
8. PALM BCH SHOULDER & SPORTS MED FOUNDATION	50-10983/20-480327	4/29/15
9. RIFTON	50-17804 / 20 - 499712	04/29/15
10. VIOLETPARKER, LLC	50-17476 / 20 - 486678	02/25/15

#### PROVIDERS FOR PREVENTION OF MEDICAL ERRORS COURSES

PROVIDERS	CE PROVIDER NUMBER/COURSE NUMBER	APPROVAL DATE
1. ACADEMY MEDICAL SYSTEMS, INC.	50-19 / 20-492352 (AOTA provider)	02/25/15
2. ELM EXCHANGE, INC.	50-17044 /20 - 480058	02/25/15
3. FLAGLER HOSPITAL, INC.	50-664 / 20 - 22914	02/25/15
4. MYOKINESTHETIC SYSTEM	50-5613 / 20 - 79393	02/25/15
5. ORLANDO HEALTH	50-1524 / 20 - 413937	02/25/15
6. PINECREST REHAB. HOSPITAL	50-1595 / 20-478619	04/17/15
7. REDILEARNING	50-12356 /20 - 390362	02/25/15
8. RELIAS LEARNING, LLC	50-290 / 20 - 478123	04/17/15
9. UNIV OF ST. AUGUSTINE FOR HEALTH SCIENCES	50-6333 /20 - 489628	02/25/15

#### PROVIDERS FOR LAWS AND RULES COURSES

PROVIDERS	CE PROVIDER NUMBER/COURSE NUMBER	APPROVAL DATE
1. BAPTIST HOSPITAL	50-183/ 20 - 489686	02/25/15
2. HOMECEUCONNECTION.COM	50-8744 / 20 - 492904	03/03/15
3. INNOVATIVE EDUCATIONAL SERVICES	50-1005 / 20 - 492784	03/03/15
4. REDILEARNING	50-12356 / 20 - 476573, 476575 & 20 - 476577	02/25/15
5. RELIAS LEARNING, LLC	50-290 / 20 - 478115	04/29/15
6. SELECT REHABILITATION	50-16909 / 20 - 485732	02/25/15

#### AMERICAN OCCUPATIONAL THERAPY ASSOCIATION APPROVED PROVIDERS APPROVED BY RULE

1. ACADEMY MEDICAL SYSTEMS, INC.	50-19	02/25/15
2. DAYTONA STATE COLLEGE	50-495 / 20-491306	02/25/15



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3. INNOVATIVE EDUCATIONAL SERVICES 50-1005 /20 - 492778 03/03/15
4. MILESTONE CONTINUING EDUCATION 50-14621 02/25/15
5. MOTIVATIONS INC 50-8652 02/25/15
6. WESTERN SCHOOLS (prev named GSC Home Study Courses) 50-21650 04/17/15

## APPENDIX 8 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST

### AHCA EXEMPTIONS RATIFICATION LIST – MAY 18, 2015

#### OT/A EXEMPTIONS APPROVED BY BOARD STAFF (Board Delegated Authority 01/07/13):

Name	license / file	application date	approval date
<b>1. Sara Smith, OT 16396, File #</b>		<b>04/03/2015</b>	<b>04/14/2015</b>

#### LEIDS File Notes:

04/15/2015 - Approved for Exemption per Delegations #3 by Board Staff, per AHK. Notified AHCA. BGS received reveals no new arrests. Board previously reviewed CRH docs & cleared for licensing per Individual Consideration at 05/14/2015 BD mtg. (DB)

04/03/2015 - Pending BGS from AHCA. to confirm no additional charges applicable. Possible Clearance per Delegation #3 Previous CRH reviewed & Cleared for licensure by Board at 05/14/2014 Mtg.

04/03/2015 - Exemption apl recd. under review. (DB)

05/19/14 Board Meeting Individual Consideration: Approved for Licensure by the Board. (DB)

04/24/14 Added to 05/19/14 agenda as Individual Consideration. Sent applicant meeting notice. Received completion of application questions, and verified Indiana license online (not previously verified) and added file to 05/19/14 agenda as Individual Consideration. Sent applicant meeting notice. (DB)

04/23/14 Sent email requesting completion of several questions on apl. (DB)

4.14.14 Place on Board's May 19th meeting due to felony falling under Category 5 of the CRG. See notes provided with file. AHK

Name	license / file	application date	approval date
<b>2. Latorre, Angelo Manuel Jr., OTA 9218, File# 2105</b>		<b>04/21/2015</b>	<b>04/21/2015</b>

#### LEIDS File Notes:

04/21/2015 - Board staff Granted Exemption Based on Board Delegation #3. No new arrests since previous granted Level One Exemption as Verified by AHCA BGS report. Sent letter & notified AHCA.(DB)

04/21/2015 - Application for an Exemption recd. Level II. Two BGS recd from AHCA -no new charges. (DB)

12/13/02 - Granted an Exemption from Disqualification from employment per Kaye Howerton. (DB)

#### OT/A EXEMPTIONS APPROVED BY BOARD CHAIR (Board Delegated Authority 05/17/12):

N/A