

**MINUTES
GENERAL BUSINESS MEETING
FEBRUARY 24, 2014
DEPARTMENT OF HEALTH
BOARD OF OCCUPATIONAL THERAPY PRACTICE
4042 Bald Cypress Way, Conference Room # 301
Tallahassee, FL 32399-3255
Office Telephone Number: (850) 245-4373**

Participants in this public meeting should be aware that these proceedings are being recorded and that an audio file of the meeting will be posted to the board's website.

The minutes reflect the actual sequence of events rather than the original agenda order.

Call to Order

Mr. Hicks, Chair, called the meeting to order at 9:00 a.m. Those present for all or part of the meeting, included the following:

MEMBERS PRESENT

Anthony Hicks, OT, Chair
Carol Watson, OTA
James F. Spafford, Consumer Member
Heidi Roeck-Simmons, OT
Tammy McKenzie, OT

ASSISTANT ATTORNEY GENERAL

Lynette Norr

PROSECUTING ATTORNEY

Oaj Gilani

9:00 a.m. EST

Call to order - General Business Meeting

DISCIPLINARY PROCEEDINGS

BEGINNING OF DISCIPLINARY PROCEEDINGS TIME: 9:00 AM

Motion for Board's Final Order by Settlement Agreement

**TAB 1 Coleen A. Mashlonik, OTA 10603, DOH Case # 2013-11491
(PCP – Johnson, Mullings)**

Ms. Coleen Mashlonik, Respondent, was present, not represented by legal counsel and was sworn in by the court reporter.

Ms. Oaj Gilani summarized the case for the Board which consist of a three count Administrative Complaint which alleges that the Respondent (i) made or filed a report which she knew to be false, (ii) made deceptive, untrue, or fraudulent representations in the practice of occupational therapy and (iii) failed to keep written records justifying the course of treatment of the patient when she completed, signed, and submitted progress notes for Patient N.S. that were either signed by someone other than the Patient or indicated occupational therapy services were provided on dates that were, in fact, not provided.

Respondent was charged with the following violations:

Count I: 468.217(1)(i), Florida Statutes (2012)

Count II: 468.217(1)(l), Florida Statutes (2012)

Count III: 468.217(1)(n), Florida Statutes (2012)

The case was presented as a Settlement Agreement that would impose the following:

- Reprimand.
- Fine of \$1,000.00 to be paid within two (2) years of the filing of the Board's final order.
- Reimbursement of Administrative Costs of \$2,112.92 to be paid within two (2) years of the filing of the Board's final order.
- Six (6) months probation with conditions including monitoring

Respondent provided to the Board at the meeting a curriculum vitae for her proposed Monitor, Ms. Pat Jadick, OTR, who was also in attendance at the meeting.

MOTION: After discussion, Mr. Anthony Hicks made a motion to reject the Settlement Agreement. The motion was seconded by Ms. Heidi Roeck-Simmons and carried with a 5/0 vote.

MOTION: Mr. Anthony Hicks made a motion to offer the following counter stipulation:

- Reprimand.
- Increased administrative fine of \$5,000.00 to be paid within one (1) year of the filing of the Board's final order.
- Reimbursement of Administrative Costs to date, as of February 24, 2014, of \$2112.92 to be paid within one (1) year of the filing of the Board's final order.
- License Suspension added for three (3) months, after which the period of probation shall begin.
- Probation, modified to increase with the term of indirect supervision to one (1) year, to commence following a three (3) month suspension of Respondent's license.
- The Monitor is required to submit to the Board quarterly reports and to review and sign the Respondent's quarterly reports prior to their submission to the Board.
- Ms. Pat Jadick, OTR, licensed occupational therapist, was formally approved as Respondent's Monitor.
- Board Appearance with Monitor at the first meeting after probation commences and at the last meeting before probation is scheduled to terminate. The Board accepted the Respondent's and Monitor's appearances at this, February 24, 2014, Board meeting as having fulfilled the first appearance.
- All the remaining terms of the Settlement agreement retained.

The motion was seconded by Mr. James Spafford and carried with a 4/1 vote, with one (1) opposing vote by Ms. Carol Watson.

MOTION: Mr. Anthony Hicks made a motion to impose the payment of Administrative costs to

date, as of February 24, 2014, of \$2112.92 to be paid within one year of the filing of the Board's final order. The motion was seconded by Ms. Heidi Roeck-Simmons and carried with a 4/1 vote, with one (1) opposing vote by Ms. Carol Watson.

MOTION: Mr. Anthony Hicks made a motion requiring quarterly reports to be submitted to the Board by the Respondent with the Monitors signature, and quarterly reports to be submitted by the monitor. The motion was seconded by Mr. James Spafford and carried with a 5/0 vote.

MOTION: Mr. James Spafford made a motion that Ms. Pat Jadick, OTR, licensed occupational therapist, for formal approval as Respondent's Monitor. The motion was seconded by Ms. Heidi Roeck-Simmons and carried with a 5/0 vote.

MOTION: Mr. James Spafford made a motion for a Board Appearance with Monitor at the first meeting after probation commences and at the last meeting before probation is scheduled to terminate. The Board accepted the Respondent's and Monitor's appearances at the February 24, 2014, Board meeting as having fulfilled the first appearance. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

Time Case review Ended: 9:24 a.m.

**TAB 2 Brian Michael Sexton, OT 15239, DOH Case # 2013-03344
 (PCP – Johnson, Mullings)**

Mr. Brian Michael Sexton (Respondent) was present and was represented by legal counsel, Allen R. Grossman, Esq. of Grossman, Furlow & Bayó, LLC.

Ms. Gilani summarized the case for the Board, which consists of a two count Administrative Complaint which alleges that the Respondent made or filed a report which he knew to be false, and made deceptive, untrue, or fraudulent representations in the practice of occupational therapy when he altered patient records for other healthcare professionals such that their patient billing reflected therapy services that were either not rendered by the therapists indicated in the record or lasted longer than the treating therapists had originally documented.

Mr. Sexton was charged with the following violations:

Count I: 468.217(1)(i), Florida Statutes (2012)

Count II: 468.217(1)(l), Florida Statutes (2012)

The case was presented as a Settlement Agreement that would impose the following:

- Fine of \$2,000.00
- Reimbursement of Administrative Costs of \$2,295.22
- One (1) year probation with conditions

MOTION: After discussion, Ms. Heidi Roeck-Simmons made a motion to reject the Settlement Agreement. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

MOTION: After discussion, Mr. Anthony Hicks made a motion to offer the following counter stipulations:

- Fine of \$5,000.00 to be paid within one year of the filing of the Board's final order.

- Reimbursement of Administrative Costs of \$2,295.22 to be paid within one year of the filing of the Board's final order.
- Probation for one (1) year with indirect supervision.
- The monitor must submit quarterly reports to the Board, and review and sign Respondent's quarterly reports.

Ms. Tammie McKenzie seconded the motion and carried with a 5/0 vote.

MOTION: Mr. James Spafford made a motion to approve Mr. David Marshall Kerns, PT, DPT, CSCS as the Respondent's Monitor. The next meeting of the Board meeting will be the first appearance of the Respondent with his monitor, and the Respondent and his monitor must also appear before the Board at a meeting prior to the termination of the probationary period. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

Time Case review Ended: 9:40 a.m.

PROSECUTOR'S REPORT

TAB 3 Oaj Gilani, Prosecuting Attorney

Ms. Gilani's Prosecutor's Report was presented outlining the current status of 12 open disciplinary cases.

MOTION: Ms. Carol Watson made a motion to accept the Prosecutor's report. Ms. Tammie McKenzie seconded and carried with a 5/0 vote.

Time Disciplinary proceedings Ended: 9:41 a.m.

ADMINISTRATIVE PROCEEDINGS

PERSONAL APPEARANCE

TAB 4 Andrew Lynn Stillberger, OT by Endorsement, File #15583

Mr. Stillberger was present, not represented by legal counsel and sworn in by the Court Reporter.

Mr. Stillberger's application was presented to the Board for review in regards to previous criminal history and disciplinary actions in North Carolina, Illinois and California.

Mr. Stillberger's previous criminal history consisted of a DUI arrest in 2006. Mr. Stillberger submitted a personal statement and necessary documentation, verifying court penalties of a fine were completed and the case was closed July 23, 2007.

Mr. Stillberger was certified with NBCOT July 30, 2007, and began employment in North Carolina August 20, 2007. Mr. Stillberger submitted personal statements and a Consent Agreement verifying penalties of \$250 fine and one (1) year probation as discipline in North Carolina due to working two (2) weeks without a license Mr. Stillberger submitted a Consent Agreement verifying penalties of \$250 fine, one (1) year probation, and "Reprimand" by the Illinois Dept of Financial and Professional Regulation, in association with the previous North Carolina's Board disciplinary action (a piggy back sanction). Mr. Stillberger was issued a \$250 Citation by the California licensure Board because he failed to report his

previous disciplinary history. Mr. Stilberger is licensed in Texas and Ohio, with no disciplinary actions on record.

MOTION: After discussion, Mr. Anthony Hicks made a motion to approve Mr. Stillberger's application for licensure. The motion was seconded by Ms. Heidi Roeck-Simmons seconded the motion and carried with a 5/0 vote.

INDIVIDUAL CONSIDERATION

TAB 5 Jordan Mader, OTA by Examination, File #6167

Mr. Mader was present, was not represented by legal counsel and was sworn in by the Court Reporter. Mr. Mader's application was presented to the Board for review in regards to previous criminal history.

Mr. Mader's previous criminal history consists of a no contest plea to a 3rd degree felony under Section 539.001, F.S., for defrauding a pawnbroker, with adjudication withheld by order signed November 3, 2011. Penalties included 24 month probation, work camp, theft class, community service, no contact with father (of whom all occurrences were involved), restitution, fines and costs. Mr. Mader's supervision was completed and terminated on 11/2/13.

Mr. Mader submitted detailed personal statements, and documentation to support all issues.

Mr. Mader passed the NBCOT COTA exam on 12/18/13 was issued a temporary permit upon authorization of the Board Chair due to pending employment valid for two (2) weeks, until the day of the Board meeting and the full Board's review.

MOTION: Mr. Anthony Hicks made a motion to approve Mr. Mader's application for licensure. The motion was seconded by Ms. Tammie McKenzie and carried with a 5/0 vote.

TAB 6 Manuel Rene Silva, OTA by Endorsement, File # 5967

Manual Rene Silva, OTA by Endorsement, File #5967

Mr. Silva was present, not represented by legal counsel and sworn in by the Court Reporter.

Mr. Silva's application was presented to the Board for review in regards to previous criminal history and unlicensed practice.

Mr. Silva's initial application received in May 2009 expired one (1) year after initial filing, still pending written explanations and supporting documentation for previous history.

Mr. Silva contacted Board staff in November 2012, at which time he was informed that his application had expired and that he would be required to re-apply and provide the original documentation requested. Mr. Silva indicated he had been employed as an occupational therapy assistant. On November 1, 2012, the Board office sent a complaint to the Unlicensed Activity Office in this regard. The Enforcement unit indicates that, at this time, there is currently no public information available with regard to the complaint. Mr. Silva again contacted staff in January 2013, indicating he would re-apply and provide the documentation originally requested.

A new application was submitted by Mr. Silva on March 14, 2013, and subsequently provided a personal statement, arrest records, sentencing and disposition information for a 2006 charge of Driving under the Influence. In June 2013, the Board office received a statement from Mr. Silva that he

mistakenly responded “Yes” to the disciplinary history question. He also provided a letter of reference from an OT Supervisor at Building Blocks Rehab. In his personal statement, Mr. Silva indicates he worked from March 2010 – February 2012. The additional information received in Mr. Silva’s statement and Building Blocks Rehab has been provided to the Unlicensed Activity Office.

MOTION: After discussion, Mr. Anthony Hicks made a motion to approve Mr. Silva’s application for licensure with the following conditions.

- Supervision for one (1) year, with the Monitor submitting quarterly reports to the Board.
- Applicant must submit three (3) curriculum vitas for a potential Monitor, for temporary approval by the Board Chair.
- Applicant must submit completion of 26 hours of continuing education prior to the beginning of services with the Monitor.

When these items are submitted and approved by the Board Chair a conditional license may be issued. Additionally,

- Monitor must appear with the applicant before the Board at the next scheduled meeting for formal approval, and at the last meeting prior to when probation is scheduled to terminate.

Ms. Heidi Roeck-Simmons seconded the motion and carried with a 5/0 vote.

EXEMPTION APPLICATION

TAB 7 Kendall Dewayne Johnson, File #3415, OTA 10519

Mr. Johnson was present, not represented by legal counsel and sworn in by the Court Reporter.

Mr. Johnson was licensed as an OT on 11/02/07. Mr. Johnson submitted an application for Exemption from Disqualification of employment for the OT Board’s review due to criminal charges reflected in his AHCA Background Level II Screening which resulted in his disqualification from employment in AHCA facilities.

Pursuant to Section 435.07, F.S., Exemptions from Disqualification may only be granted when at least three (3) years have passed since the applicant had been lawfully released from sanctions related to a disqualifying offense. Mr. Johnson’s last probation was completed July 11, 2011 however; this is related to the misdemeanor possession charge. Mr. Johnson completed all court requirements for the disqualifying, felony offense on July 09, 2013.

MOTION: After discussion, Mr. Anthony Hicks made a motion to approve Mr. Johnson’s application for Exemption. Ms. Carol Watson seconded the motion and carried with a 5/0 vote.

APPLICANT RATIFICATION LISTS

TAB 8 Endorsement Candidates: Occupational Therapists & Assistants

MOTION: Ms. Heidi Roeck-Simmons moved to approve the ratification list of 72 applicants for licensure. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

ACTION TAKEN: 72 names ratified for licensure by endorsement.

TAB 9 Examination Candidates: Occupational Therapists & Assistants

Ms. Deborah Boutwell noted that one name Malone, Shambai was duplicated on the Endorsement and Exam list and needed to be removed from the exam list, making this list 150 names total.

MOTION: Ms. Carol Watson moved to approve for licensure, pending the successful passage of the NBCOT examination, ratification list of applicants for licensure as noted, 150 names. The motion was seconded by Ms. Tammie McKenzie and carried with a 5/0 vote.

ACTION TAKEN: 150 names ratified for licensure pending successful exam results.

TAB 10 Examination with Waiver Candidates: Occupational Therapists & Assistants

Motion: Ms. Carol Watson moved to approve the ratification list of three (3) applicants for licensure. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

ACTION TAKEN: Three (3) names ratified for licensure by Examination with Waiver.

TAB 11 Continuing Education Provider Applications

MOTION: Ms. Carol Watson moved to approve the one (1) continuing education provider, and five (5) Prevention of Medical Errors course providers, and one (1) Laws and Rules course provider. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

ACTION TAKEN: One (1) continuing education provider application, five (5) Prevention of Medical Errors courses and one (1) Laws and Rules courses approved.

TAB 12 AHCA Exemptions Ratification List

MOTION: Mr. Anthony Hicks moved to approve the ratification list of two (2) applicants for Exemptions from Disqualification of Employment as delegated to the Board staff. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

RULES REVIEW AND OR DEVELOPMENT (And any other rules as may be necessary)

TAB 13 Mediation, Notice of Noncompliance, and Citation Rules Proposed Changes

- Rule 64B11-4.004, F.A.C., Noncompliance
- Rule 64B11-4.006, F.A.C., Mediation
- Rule 64B11-4.005, F.A.C., Citations

**OT Mediation, Notice of Noncompliance, and Citation Rules
Proposed Changes for Board Action
February 24, 2014**

64B11-4.006 Mediation. (existing language)

For purposes of Section 456.078, F.S., the Board finds the following offenses appropriate for mediation:

- (1) Failure to timely respond to a continuing education audit as required by Rule 64B11-5.001, F.A.C.;
- (2) Failure to timely notify the Board of a change of address as required by Rule 64B11-4.007, F.A.C.;
- (3) Unintentional violation of Section 456.072(1)(h), F.S., by submitting a worthless check to the Department or Board.

Specific Authority 456.078, 468.204 FS. Law Implemented 456.078 FS. History—New 12-20-98, Amended 6-11-02, 5-10-05.

64B11-4.006 Mediation. (proposed language)

For purposes of Section 456.078, F.S., the Board finds the following first time offenses, where harm caused by the licensee is unintentional and economic in nature, can be remedied by the licensee, or is not a standard of care violation involving any type of injury to a patient, are appropriate for mediation: For purposes of Section 456.078, F.S., the Board finds the following offenses appropriate for mediation:

(1) Failure to timely provide records to a patient or patient's legal representative upon request as required by subsection 456.057(6), F.S. Failure to timely respond to a continuing education audit as required by Rule 64B11-5.001, F.A.C.;

(2) Failure to timely notify the Board of a change of address as required by Rule 64B11-4.007, F.A.C.;

(3) Unintentional violation of paragraph~~Section~~ 456.072(1)(h), F.S., by submitting a worthless check or electronic payment to the Department or Board;

(4) Overcharging a patient or patient's legal representative for medical records;

(5) Failure to timely pay fines and costs; and

(6) Advertising violations.

Specific Authority 456.078, 468.204 FS. Law Implemented 456.078 FS. History—New 12-20-98, Amended 6-11-02, 5-10-05, _____.

64B11-4.004 Notice of Noncompliance. (existing language)

(1) Pursuant to Section 456.073(3), F.S., the Board provides within this rule guidelines regarding when a notice of noncompliance may be issued for minor violations under Part III, Chapter 468, F.S.

(2) Minor violations do not endanger the public health, safety and welfare and do not demonstrate a serious inability to practice the profession. A minor violation under this provision shall include failure to notify the Board of a change of address.

(3) Failure of a licensee to take corrective action within 15 days after notice may result in disciplinary proceedings, as provided in Section 468.217, F.S.

Specific Authority 456.073(3), 468.204 FS. Law Implemented 456.073(3), FS. History—New 9-3-90, Formerly 21M-15.004, 61F6-15.004, 59R-63.004, Amended 6-11-02.

64B11-4.004 Notice of Noncompliance. (proposed language)

(1) For purposes of subsection 456.073(3), F.S., the Board finds the following first time minor offenses, where there is no danger to public health, safety, and welfare and no indication of a serious inability to practice the profession, appropriate for notices of noncompliance:

(a) Failure to timely notify the Board of a change of address as required by Rule 64B11-4.007, F.A.C.;

(b) Unintentional violation of paragraph 456.072(1)(h), F.S., by submitting a worthless check or electronic payment to the Department or Board;

(c) Overcharging a patient or patient's legal representative for medical records;

(d) Failure to timely pay fines and costs; and

(e) Advertising violations.

~~(1) Pursuant to Section 456.073(3), F.S., the Board provides within this rule guidelines regarding when a notice of noncompliance may be issued for minor violations under Part III, Chapter 468, F.S.~~

~~(2) Minor violations do not endanger the public health, safety and welfare and do not demonstrate a serious inability to practice the profession. A minor violation under this provision shall include failure to notify the Board of a change of address.~~

~~(2)(3) Failure of a licensee to take corrective action within 15 days after notice may result in disciplinary proceedings, as provided in Section 468.217, F.S.~~

Specific Authority 456.073(3), 468.204 FS. Law Implemented 456.073(3), FS. History—New 9-3-90, Formerly 21M-15.004, 61F6-15.004, 59R-63.004, Amended 6-11-02, _____.

64B11-4.005 Citations. (existing language)

(1) "Citation" means an instrument which meets the requirements set forth in Section 456.077, F.S., and which is served upon a licensee for the purpose of assessing a penalty in an amount established by this rule.

(2) In lieu of the disciplinary procedures contained in Section 456.073, F.S., the Department may issue a citation to the subject within six months after the filing of the complaint which is the basis for the citation.

(3) The citation may be served upon the licensee by personal service or certified mail, restricted delivery, at the licensee's last known address.

(4) The Board designates the following as citation violations:

(a) Practicing with an inactive license, up to six months, for which the Board shall impose a \$100 per month penalty for each full month or partial month that the license is inactive.

(b) Practicing with a delinquent license, up to six months, for which the Board shall impose a \$100 per month penalty for each full month or partial month the license is delinquent.

(c) Practicing with a retired status license, up to six months, for which the Board shall impose a \$100.00 per month penalty for each full month or partial month the license is in retired status.

(d) Violating Section 468.217(1)(a), F.S., by submitting a worthless check to the Board or the Department. The penalty shall be \$100.00 dollars, replacement of the amount of the check if a license was issued based on it, and costs incurred by processing the check. All payments due based on the citation shall be paid within 30 days of the date the citation is filed.

(e) First time failure to complete required continuing education hours, which includes but is not limited to required HIV/AIDS, during the biennial licensure period. The fine shall be \$50.00 per hour for each hour of deficiency, up to a maximum fine of \$1,000.00. In addition, licensees shall make up the deficient continuing education and take one additional hour of continuing education for each of the continuing education deficiencies, which shall not count towards meeting the continuing education renewal requirements for the next biennium. All such made up continuing education hours and additional continuing education hours shall be completed and documentation of same shall be provided to the department within 90 days of the date the citation is filed.

(f) Failure to timely respond to a continuing education audit/pre-audit request as required by subsection 64B11-5.001(7), F.A.C., for which the Board shall impose a penalty of \$50.00, and shall require the licensee to provide within 10 (ten) days the documents showing proof of compliance with the continuing education requirements.

(g) Failure to maintain on file a current address, or failure to timely notify the Board of a change of address, as required by Rule 64B11-4.007, F.A.C.

(5) The penalty specified in the citation shall be the sum of the penalty established by this rule plus the Department's costs of investigation and prosecution as described in Section 456.072(4), F.S.

(6) If the subject disputes any matter contained in the citation, within thirty days after service, the Department shall follow the procedure set forth in Section 456.073, F.S. Otherwise, the citation shall become a final order of the Board.

Specific Authority 456.077, 468.204 FS. Law Implemented 456.072, 456.077 FS. History--New 1-1-92, Formerly 21M-15.005, 61F6-15.005, Amended 11-13-96, Formerly 59R-63.005, Amended 2-20-02, 7-26-04, 8-2-05, 5-29-06, 4-10-08, 1-12-09.

64B11-4.005 Citations. (proposed language; subsection (e) requires discussion)

(1) "Citation" means an instrument which meets the requirements set forth in Section 456.077, F.S., and which is served upon a licensee for the purpose of assessing a penalty in an amount established by this rule.

(2) In lieu of the disciplinary procedures contained in Section 456.073, F.S., the Department may issue a citation to the subject within six months after the filing of the complaint which is the basis for the citation.

(3) The citation may be served upon the licensee by personal service or certified mail, restricted delivery, at the licensee's last known address.

(4) The Board designates the following as citation violations:

(a) Practicing with an inactive license, up to six months, for which the Board shall impose a \$100 per month penalty for each full month or partial month that the license is inactive.

(b) Practicing with a delinquent license, up to six months, for which the Board shall impose a \$100 per month penalty for each full month or partial month the license is delinquent.

(c) Practicing with a retired status license, up to six months, for which the Board shall impose a \$100.00 per month penalty for each full month or partial month the license is in retired status.

(d) Violating Section 468.217(1)(a), F.S., by submitting a worthless check or electronic payment to the Board or the Department. The penalty shall be \$100.00 dollars, replacement of the amount of the check or electronic payment if a license was issued based on it, and costs incurred by processing the check or electronic payment. All payments due based on the citation shall be paid within 30 days of the date the citation is filed.

(e) First time failure to complete required continuing education hours, which includes but is not limited to required HIV/AIDS, during the biennial licensure period. The fine shall be \$50.00 per hour for each hour of deficiency, up to a maximum fine of \$1,000.00. In addition, licensees shall make up the deficient continuing education and take one additional hour of continuing education for each of the continuing education deficiencies, which shall not count towards meeting the continuing education renewal requirements for the next biennium. All such made up continuing education hours and additional continuing education hours shall be completed and documentation of same shall be provided to the department within 90 days of the date the citation is filed.

~~(f) Failure to timely respond to a continuing education audit/pre-audit request as required by subsection 64B11-5.001(7), F.A.C., for which the Board shall impose a penalty of \$50.00, and shall require the licensee to provide within 10 (ten) days the documents showing proof of compliance with the continuing education requirements.~~

~~(f)(g) Failure to maintain on file a current address, or failure to timely notify the Board of a change of address, as required by Rule 64B11-4.007, F.A.C.~~

~~(g) Failure to timely provide records to a patient or patient's legal representative upon request as required by subsection 456.057(6), F.S., for which the Board shall impose a \$100.00 fine per week for each full week the records are not provided, up to a maximum of \$500.00 Failure to timely respond to a continuing education audit as required by Rule 64B11-5.001, F.A.C.;~~

~~(j) Overcharging a patient or patient's legal representative for medical records, for which the Board shall impose a \$100.00 fine;~~

~~(k) Failure to timely pay fines and costs, for which the Board shall impose a \$100.00 fine per month for each full and partial month the fine or costs over overdue; and~~

~~(l) Advertising violations, for which the Board shall impose a \$100.00 fine per violation.~~

(5) The penalty specified in the citation shall be the sum of the penalty established by this rule plus the Department's costs of investigation and prosecution as described in Section 456.072(4), F.S.

(6) If the subject disputes any matter contained in the citation, within thirty days after service, the Department shall follow the procedure set forth in Section 456.073, F.S. Otherwise, the citation shall become a final order of the Board.

Specific Authority 456.077, 468.204 FS. Law Implemented 456.072, 456.077 FS. History--New 1-1-92, Formerly 21M-15.005, 61F6-15.005, Amended 11-13-96, Formerly 59R-63.005, Amended 2-20-02, 7-26-04, 8-2-05, 5-29-06, 4-10-08, 1-12-09,

MOTION: Ms. Carol Watson made a motion to approve the proposed rule change as stated and directed counsel to move forward with rule promulgation. The motion was seconded by Mr. Anthony Hicks motion and carried with a 5/0 vote.

MOTION: Mr. Anthony Hicks made a motion to find the proposed revisions do not have an adverse impact on small businesses. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

Discussion ensued regarding the reasons why this does not have an adverse effect on small businesses. The members agreed these changes as improvements to streamlining the regulatory process and any financial responsibility for fines or fees is upon the licensee.

MOTION: Ms. Carol Watson made a motion to find the proposed revisions will not be likely to directly or indirectly increase regulatory costs to any entity (including government) in excess of

\$200,000 in the aggregate in Florida within one (1) year after the implementation of the rule. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

TAB 14 Rule 64B11-6.001, F.A.C., Continuing Education Program Approval

RULES REVIEW AND/OR DEVELOPMENT

Rule 64B11-6.001, F.A.C., Continuing Education Program Approval

CE Broker inquired regarding the Board's interpretation of Rule 64B11-6.001(4)(a), F.A.C., as to whether continuing education providers approved by the American Occupational Therapy Association (AOTA) should be allowed to register in CE Broker to publish courses and upload continuing education credit for Florida-licensed occupational therapists/assistants.

The Board was asked to consider whether "education program" in the rule text includes both AOTA-approved schools *as well as* continuing education programs.

64B11-6.001 Continuing Education Program Approval.

(4)(a) Programs meeting the above criteria and offered by the Florida Occupational Therapy Association (FOTA), the American Occupational Therapy Association (AOTA) and occupational therapy courses, meeting the above criteria, **provided by an "education program" approved by an accrediting body for occupational therapy shall be approved by this Board for continuing education and shall not pay the fees required in subsection (1) of this rule.**

For licensees, self-submission is the only means by which they may currently report AOTA-approved provider courses, under the provision in this rule which allows for the granting of credit for completing course work "related" to the practice of occupational therapy.

For AOTA-approved providers, the only means by which they may currently publish and upload courses for credit for Florida's occupational therapists/assistants is by submitting an application and paying the fee for providership consideration by the Florida Board.

The Board was asked to provide guidance to staff and CE Broker in the application of this section of the rule.

MOTION: After a brief discussion, Ms. Carol Watson made a motion to amend Rule 64B11-6.001, F.A.C. regarding allowing AOTA and FOTA providers to be approved as providers for continuing education for the OT Board, and requested Board Counsel to develop language to present at the next meeting. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

BOARD COUNSEL'S REPORT

TAB 15 Rules Status Report, Assistant Attorney General Lynette Norr

Ms. Norr provided the Board's Rules Status Report with the following information:

Rules Adopted and in Effect since Last Update:
64B11-6.001 Continuing Education Program Approval
BOARD APPROVAL: 7/8/13
NOTICE OF RULE DEVELOPMENT PUBLISHED: 7/8/13
NOTICE OF PROPOSED RULE PUBLISHED: 8/6/2013
ADOPTION: 10/1/2013

EFFECTIVE: 10/21/2013

Rules Approved by OT and in Progress:

64B11-1.003 Public Comment

BOARD APPROVAL: 10/7/2013

NOTICE OF RULE DEVELOPMENT PUBLISHED: 12/27/2013

NOTICE OF PROPOSED RULE PUBLISHED: 1/14/2014

COMMENTS: JAPC Letter received: 1/21/2014 Response: 1/31/2014

64B11-5.001 Requirements for License Renewal of an Active License; Continuing Education

BOARD APPROVAL: 7/8/2013

NOTICE OF RULE DEVELOPMENT PUBLISHED: 7/19/2013

NOTICE OF PROPOSED RULE PUBLISHED: 8/6/2013

COMMENTS: JAPC LETTER 8/8/13Tolled - 9/19/2013

COMMENTS: JAPC Letter received: 8/2/2013 Tolled 9/19/2013

Rules Under Discussion by OT:

64B11-4.004 Noncompliance, Anticipated Language Approved by the Board 02/24/14

64B11-4.005 Citations, Anticipated Language Approved by the Board 02/24/14

64B11-4.006 Mediation, Anticipated Language Approved by the Board 02/24/14

64B11-5.001 Requirements for License Renewal of an Active License; Continuing Education, For Discussion by the Board 02/24/14

TAB 16 Sunshine Laws Refresher, Lynette Norr

Ms. Lynette Norr reviewed the Sunshine Law as presented in a printed Power Point presentation for the Board.

REPORTS, IF ANY

TAB 17 Reports

- Board Chair

No report.

- Carol Watson, Vice-Chair
 - Attendance at NBCOT Annual in Ohio

Ms. Watson reported to the Board regarding her trip and representation for the Board at the Annual NBCOT Conference in Ohio.

- Executive Director
 - Annual Financial Reports and Projections

Information only.

NEW BUSINESS

TAB 18 Board Officer Elections 2014 Board Election of Officers and Assignment of Liaisons

Position	Current Assignments	New Assignments
Board Chair	Anthony Hicks	Anthony Hicks
Vice Chair	Carol Watson	Carol Watson
CE Committee Person	Carol Watson (back-up)	Carol Watson (back-up)
Legislative Liaison	Anthony Hicks	Anthony Hicks
Budget Liaison	Phillip Mullings	Phillip Mullings
Unlicensed Activity Liaison	Tammy McKenzie	Tammy McKenzie
Probable Cause Panel	Phillip Mullings Judith Johnson	Phillip Mullings Judith Johnson
Healthy Weight Liaison	Heidi Roeck-Simmons	Heidi Roeck-Simmons

MOTION: Ms. McKenzie made a motion to nominate Mr. Anthony Hicks as Board Chair. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

MOTION: Ms. McKenzie made a motion to nominate Ms. Carol Watson as Vice Chair. The motion was seconded by Ms. Heidi Roeck-Simmons and carried with a 5/0 vote.

MOTION: After a brief discussion, Mr. Anthony Hicks made a motion to keep the remaining Officers in current positions and assignments. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

TAB 19 Delegation of Authority and Conviction Records Guidelines

The Boards Delegation of Authority delegates authority to the Chair, Vice-Chair, full Board, Executive Director, Program Administrator, a Committee member or Board Liaison or Board Staff.

Board staff requested delegated authority to be granted to the Board Chair to prescribe additional education and training to applicants failing to pass the examination in three attempts pursuant to Section 468.211(6), F.S.

MOTION: Ms. Carol Watson made a motion to approve the Delegation of Authority as presented with one (1) revision adding Ms. Heidi Roeck-Simmons as the Board Liaison. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

MOTION: Mr. Anthony Hicks made a motion to approve the Conviction Records Guidelines as presented with one (1) revision adding Ms. Heidi Roeck-Simmons as a Board Liaison. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

TAB 20 Fee Change Recommendations

The Senior Health Budget Analyst, Mendy Simmons conducted a review and analysis of current fees and projected cash balances. Ms. Simmons indicated she focused on the application and initial licensure fees. The current active/inactive renewal fee is set at a reasonable cost of \$55 which is 44% below the cost to regulate. The goal is to keep revenues no more than 10% greater than expenditures therefore, Ms. Simmons recommended scenarios 2, 3 or 4 as scenario 5 does not reduce fees, yet shows the impact of a renewal fee holiday in FY16-17 and is subject to passage of legislation.

After reviewing the provided information the Board's choices were to adopt the recommendations in the scenario of choice and direct the Attorney and Staff to update the needed rules and forms, or take no action and keep all fees as is.

MOTION: After a brief discussion Mr. Anthony Hicks motioned to make no changes in the current fees. The motion was seconded by Mr. James Safford and carried with a 5/0 vote.

Rule References:

64B11-2.003, F.A.C., Fees; Application
64B11-2.008, F.A.C., Fees; Initial License
64B11-2.009, F.A.C., Fees; Renewal of License
64B11-3.001, F.A.C., Fees; Application
64B11-3.006, F.A.C., Fees; Initial License
64B11-3.007, F.A.C., Fees; Renewal of License

TAB 21 Staff Inquiry to Board re: Section 468.211(6), F.S., Examination for Licensure

Board Staff requested the Board's assistance with developing a Rule or procedural process to comply with Florida law 468.211(6), F.S., which requires that an applicant who fails the licensure examination three (3) times (*within the 12 month timeframe prescribed by Rules 64B11-2.006 & 3.004*) be deemed ineligible for reexamination unless the Board prescribes additional education and training.

468.211 Examination for licensure.—

(6) If an applicant fails to pass the examination in three attempts, the applicant shall not be eligible for reexamination unless the applicant completes additional education or training requirements prescribed by the board. *An applicant who has completed the additional education or training requirements prescribed by the board may take the examination on two more occasions.* If the applicant has failed to pass the examination after five attempts, the applicant is no longer eligible to take the examination.

History.—s. 8, ch. 75-179; s. 2, ch. 81-318; ss. 5, 12, 13, ch. 84-4; s. 4, ch. 91-429; s. 278, ch. 97-103; s. 126, ch. 97-264.

Procedural issues with this requirement consist of the exam is not administered nor controlled by Florida and the Board has no authority to prevent an applicant in this status from retaking the exam through the NBCOT as long as that entity deems the candidate eligible. Also, because the exam is not developed nor administered by Florida, historically, the Board has indicated that it has no way of prescribing the additional education and training required under the law, and that the applicant should simply be allowed to be licensed under endorsement, once they pass the exam.

The Board was asked to consider a proposed delegation of authority to the Board Chair, or other member of the Board, in order to meet the requirements of this section. The delegation would allow staff to refer the few applicants, who periodically fall into this category, the opportunity to quickly obtain feedback in order to be able to continue moving through the process. The proposed process would involve the following steps:

1. Staff receives notification of 3-time failure of applicant from the NBCOT.
2. Staff provides standard notification letter to applicant advising of the opportunity to request feedback on additional education and training from Board.
3. Staff forwards request to Chair, or delegate, who responds with a standard template that directs the applicant to the best information available on test preparation, which is through the NBCOT. The reply would also indicate that the applicant has two additional attempts under the examination method (within the 12-month timeframe) or the file will be closed.

The Board was asked to provide guidance to staff and CE Broker in the application of this section of the rule.

MOTION: After discussion, Mr. Anthony Hicks motioned to approve the proposed process as submitted by Board staff and indicated Ms. Heidi Roeck-Simmons as the delegate. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

OLD BUSINESS

TAB 22 October 11, 2013, General Business Meeting Minutes

Mr. Allen Hall noted to remove the word "Agenda" on the first page of the minutes.

MOTION: Mr. Anthony Hicks made a motion to approve the minutes as presented. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

TAB 23 December 11, 2013, Conference Call Meeting Minutes

MOTION: Ms. Carol Watson made a motion to approve the minutes as presented. The motion was seconded by Mr. Anthony Hicks and carried with a 5/0 vote.

OTHER BUSINESS AND INFORMATION

TAB 24 Staff Recognition

- Special Recognition for Pat Gabriele, Regulatory Specialist II, Retiring from the State of Florida after 35 Years of Service

Mr. Anthony Hicks acknowledge and presented a Certificate to Mr. Pat Gabriele in honor of 35 years of Service with the State of Florida.

ADDENDUM

ADMINISTRATIVE PROCEEDINGS

PERSONAL APPEARANCE

TAB 25 Kimberly Ann Zepernick, OT by Endorsement with Waiver, File # 15173

Ms. Zepernick was not present for the meeting and not represented by counsel.

Ms. Zepernick's application was presented to the Board for review in regards to previous criminal history. Ms. Zepernick was sent a notification advising her file was being presented to the Board for review at the October 7, 2013 meeting and requested to attend, but did not attend the meeting. After reviewing and discussing the application the Board had additional questions and requested a personal appearance by Ms. Zepernick. Ms. Zepernick was sent a notification advising her file was being presented to the Board for review at this meeting; however, Ms. Zepernick did not respond nor attend

the Conference Call meeting. The Board determined Ms. Zepernick has one more opportunity to appear before the Board at the next scheduled meeting of the Board on February 24, 2014 per the Board order, and tabled the review of Ms. Zepernick's application until such time.

MOTION: Mr. Anthony Hicks made a motion to grant Ms. Zepernick one more opportunity to appear before the Board at the next scheduled meeting of the Board on May 19, 2014 for review of her application for licensure. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

TAB 26 OT Application DH-MQA 1152, Rules 64B11-2.003 & 64B11-3.001, F.A.C., (Revised 02/14)

Board staff requested the Board's review regarding required revisions to the current licensure application as outlined below.

- On page 2, deleted the request for "Place of Birth" as it has been found that the Board does not have statutory authority to request this information.
- On page 2, added asterisk to "E-Mail" request to refer to newly required notice to applicants that e-mail addresses are considered public information. The asterisk points to the notice which is found on page 6 of the application.
- On page 4, removed the question regarding restoration of civil rights restoration, as it has been found that the Board does not have statutory authority to request this information.

Additional modifications were made throughout the application in an effort to provide simple information to applicants on streamlining the application process and make other minor updates required.

The Board was asked to consider approving the revised application and the proposed rule language to incorporate the revised form.

MOTION: Mr. Anthony Hicks made a motion to approve the proposed rule change as stated and directed counsel to move forward with rule promulgation. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

MOTION: Mr. Anthony Hicks made a motion to find the proposed revisions do not have an adverse impact on small businesses. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

Discussion ensued regarding the reasons why this does not have an adverse effect on small businesses. The members agreed these changes as improvements to streamlining the regulatory process and any financial responsibility for fines or fees is upon the licensee.

MOTION: Mr. Anthony Hicks made a motion to find the proposed revisions will not be likely to directly or indirectly increase regulatory costs to any entity (including government) in excess of \$200,000 in the aggregate in Florida within one (1) year after the implementation of the rule. The motion was seconded by Ms. Carol Watson and carried with a 5/0 vote.

ADJOURNMENT

Being no further business the meeting adjourned at 12:25 pm

Time Ended: 12:25 pm

ATTACHMENTS:

APPENDIX 1 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST

APPENDIX 2 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION CANDIDATE CERTIFICATION LIST

APPENDIX 3 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION WITH WAIVER CANDIDATE CERTIFICATION LIST

APPENDIX 4 OCCUPATIONAL THERAPY CERTIFICATION LIST OF CONTINUING EDUCATION PROVIDERS

APPENDIX 5 AHCA EXEMPTIONS RATIFICATION LIST

APPENDIX 1 OCCUPATIONAL THERAPY/ASSISTANT ENDORSEMENT RATIFICATION LIST

**OCCUPATIONAL THERAPY/ASSISTANT
ENDORSEMENT RATIFICATION LIST
February 24, 2014**

NAME	FILE #	COMPLETE	LICENSE NO.
Abreu, Belkis A	6540	1/5/2014	OAT 13505
Basaldua, Tricia Rose	15717	12/18/2013	OT 16084
Benn, Carrie L.	15682	12/5/2013	OT 16069
Blumenthal, Amy	15642	12/5/2013	OT 16071
Bradford, Tracey Marie	15715	12/9/2013	OT 16076
Burns, Tia	6180	1/7/2014	OTA 13506
Burr, Hannah Christine	15841	02/03/2014	OT 16175
Cabral, Cosima Alexandre	15702	12/12/2013	OT 16080
Cavanaugh, Kimberley Ann	15843	02/05/2014	OT 16179
Chambliss, Rachel Leigh	6599	1/22/2014	OTA 13456
Ciceron, Pepharon	6585	01/17/2014	OTA 13446
Clairy, Kimberly Jeanette	15760	1/2/2014	OT 16121
Clark, Lauren Michelle	15745	12/11/2013	OT 16094
Cline, Tenneal Lee	15571	1/2/2014	OT 16103
Coicou, Jasmine Dionne	15734	12/6/2013	OT 16091
Costello, Jason Scott	6469	12/10/2013	OT 13402
Croyle, Meagan Nicole	15800	01/17/2014	OT 16125
Cuevas, Arelis	15521	1/8/2014	OT 16110
Cunningham, Amy	15825	1/27/2014	OT 16167
Dela Rosa, Leah Aquino	15814	1/22/2014	OT 16143
Dingle, Renee	15784	1/21/2014	OT 16139
DiPietro, Erica Marie	15726	12/16/2013	OT 16083

Disilvestro III, Dennis Michael	15754	1/14/2014	OT 16126
Divincenzo, Kerra Marie	15776	1/14/2017	OT 16127
Elam, Joseph Todd	6453	12/12/2013	OTA 13404
Ellard, Andrew Michael	15654	12/18/2013	OT 16088
Estes, Mistilyn Ann	6406	12/20/2013	OTA 13415
Farrell, Kristen Elizabeth	15706	11/26/2013	OT 16082
Fayed, Talia Reann	6446	12/18/2013	OTA 13413
Fletcher, Jared Mark	15787	1/2/2014	OT 16107
Foster, Chad William	15767	12/26/2013	OT 16105
Frehulfer, Ann Marie	6159	1/14/2014	OTA 13437
Germain, Jenny	15816	1/17/2014	OT 16160
Giunta, Maryann Elizabeth	6580	1/14/2014	OTA 13441.
Gopico, Roma Deiparine	15785	01/17/2014	OT 16128
Gould, Desirae Marie	6171	1/7/2014	OTA 13432
Homer, Samantha Deborah	15740	1/15/2014	OT 16129
Huber, Michael Angelo	15786	1/2/2014	OT 16106
Jennings, John William	15805	01/22/2014	OT 16144
Johnson, Dyetta Desiree	6576	1/15/2014	OTA 13440
Jordan, Rebecca	6503	1/21/2014	OTA 13450
Kaseman, Bethany	15710	12/6/2013	OT 16072
Kleinemeier, Kristin	6470	12/2/2013	OTA 13394
Lapon, Lauren Naomi	15721	12/10/2013	OT 16079
Majekodunmi, Omololu Oluwatosin	15705	1/17/2014	OT 16171
Malayeri, Derek Massoud	15733	12/6/2013	OT 16090
Malone, Shombai L	15563	1/22/2014	OT 16137
Manguit, Adrian Manahan	15689	12/12/2013	OT 16081
O'Brien, Maureen Grace	15658	12/5/2013	OT 16070
Padgett, Priscilla Ann	6486	12/18/2013	OTA 13414
Pierson, John Byron	15644	1/22/2014	OT 16142
Pilapil, Lorraine Veraces	15732	12/9/2013	OT 16089
Pilon, Marissa	15809	1/17/2014	OT 16148
Power, Sarah	15769	1/21/2014	OT 16134
Razon, Karen Kay	6472	12/10/2013	OTA 13403
Risner, Mirna L	6619	1/31/2014	OTA 13482
Sawyer, Nicole Catherine	15742	12/16/2013	OT 16093
Schweitzer, Stephen Edward	15766	1/14/2014	OT 16117
Seavey, Christina Isabel	6489	12/20/2013	OTA 13417
Sebuke, Alexander Y	6582	1/30/2014	OTA13477
Slinger, Kimberly Elizabeth	6478	12/5/2013	OTA 13411
Solivera, Amia	15737	12/27/2013	OT 16096
Stav, Wendy Beth	15779	1/17/2014	OT 16131
Taylor, Jacqueline Lee	15778	1/21/2014	OT 16145
Trail, Joanne	15821	1/27/2014	OT16158
Vasquez, Bobby James	15773	1/14/2014	OT 16116

Viggiani, Mark Ronald	6491	12/27/2013	OT 13420
Vos, Elizabeth Jean	15757	1/14/2014	OT 16118
Washington, Arien Nicole	15736	12/19/2013	OT 16092
Werner, Jessica Anne	15819	1/24/2014	OT16151
Yauch, Jessica Leigh	6473	12/5/2013	OTA 13410
Yeo, Kendra Leigh	15770	1/14/2014	OT 16119

TOTAL ENDORSEMENT CANDIDATES 72

**APPENDIX 2 OCCUPATIONAL THERAPY/ASSISTANT EXAMINATION
CANDIDATE CERTIFICATION LIST**

**OCCUPATONAL THERAPY/ASSISTANT
EXAMINATION CANDIDATE CERTIFICATION LIST
February 24, 2014**

NAME	FILE#	COMPLETE	TEMP/LIC NO.
Adkinson, Judith Lynn	6613	2/5/2014	OTA 13495
Aguirre, Teresa Ann	6574	1/31/2014	OTA 13431
Akrong , Robert	6309	1/7/2014	N/A
Alexander, Deanna	6556	1/14/2014	OAT 13436
Anderson, Christine Lea	6618	1/22/2014	N/A
Angarita, Doreiby	6318	12/12/2013	N/A
Araceli, Andrade	15822	1/30/2014	OT 16169
Baker, Douglas Joseph	6424	1/3/2014	OAT 13497
Banfield, Hannah Jean	15839	1/24/2014	N/A
Becton, Jessica Schultz	15727	12/18/2013	OT 16152
Belizaire, Lantz	6504	1/17/2014	OAT 13447
Bellittera, Megan Joann	15751	1/27/2014	OTT 16163
Bevens, Hanna Nicole	6511	1/3/2014	N/A
Borlas, Danielle Marie	6295	12/2/2013	N/A
Boyd, Terraca Leean	15747	2/23/2014	OTT 16147
Brodfuhrer, Aubri Shea	15762	1/2/2014	OTT 16104
Brooks, Romona Nicoda	15775	1/31/2014	OT 16177
Brunder, Nichel	15811	1/21/2014	OTT 16136
Buck, Ashley Nicole	6596	1/13/2014	OTA 13455
Calderon, Ingrid	6617	2/3/2014	OAT 13487
Callahan, Laura	6436	1/15/2014	OAT 13460
Carabio, Bryann Alcantara	6525	1/3/2014	N/A
Clark, Caitlyn Brianna	6513	1/3/2014	OAT 13425
Colburn, Ailena Sowden	6275	12/2/2013	OTA 13395
Cone, Rebecca Darling	15824	1/27/2014	OTT 16166

Cook , Cassandra Elizabeth	15774	1/28/2014	OTT 16156
Corbin, Hugh Brian	6510	2/5/2014	OAT 13493
Corsel, April Regina	6495	1/8/2014	OAT 13434
Cortese-Rotundo, Dina	15834	2/3/2014	OT 16173
Creech, Brittany Victoria	6521	1/3/2014	OAT 13429
Croft, Paula Denise	6422	2/21/2014	OTA 13459
Cuna , Yordanka Rocio	6468	1/29/2014	OAT 13475
Daughtry, Ashley Jean	6417	12/12/2013	OTA 13332
Davis, Marsha Carla	6509	1/29/2014	OAT 13484
De Jesus, Yahaira Yonelyn	6628	2/5/2014	OAT 13491
De La Paz, Ibeikis	6614	1/31/2014	OAT 13480
De La Torre Garcia, Yigami	6228	12/2/2013	OTA 13396
Doren, Jennifer Sydney	6624	1/27/2014	OAT 13489
Douglas, Grace Elaine	6315	12/2/2013	N/A
Du Plessis , Pauline Martine	15741	1/30/2014	OT 16168
Dubic, Mildred Carmel	6307	12/2/2013	OTA 13397
Eddins, Valerie	15799	1/10/2014	OAT 16111
Eggenberger, Jaime Lynn	15835	1/22/2014	OTT 16174
Exceus, Brian	6609	1/30/2014	OAT 13479
Falkner, Rachel Ann	15813	1/21/2014	OTT 16138
Farlow, Bradford Tanner	6625	2/5/2014	OTA 13492
Farrell, Mike Leon	15764	1/15/2014	OTT 16138
Fisher, Madelyn Joy	15748	12/27/2013	OTT16115
Foley, Michelle Palmer	15820	1/27/2014	OTT 16159
Franklin, Denise	6519	1/7/2014	N/A
Franks, Julie	6536	12/20/2013	OAT 13449
Gale, Sabrina Kay	6520	1/3/2014	OAT 13428
Garcia, Daniel	6591	1/17/2014	OTA 13455
Garcia, Milene Maria	6600	1/29/2014	OAT 13476
Gardner, Lashard Alexander	6172	1/2/2014	OAT 13424
Garrison, Wesley Monroe	15771	1/17/2014	OT 16123
George, Breanna Katharine	15802	1/9/2014	OTT 16109
Gibbs, Jessania Alberte	6612	1/30/2014	N/A
Goldman, Patricia Marthe	6316	12/2/2013	N/A
Grant, Christy	15700	1/22/2014	OTT 16141
Grayer, Bianca India	6514	1/3/2014	N/A
Greene, Jenniferlynn	15833	2/5/2014	OTT 16181
Greenlee, Christina Marie	15806	1/17/2014	N/A
Haddle, Bo Wib	6501	1/14/2014	OAT 13426
Hamilton, Meghan Elizabeth	15415	1/17/2014	N/A
Hans, Teresa Noel	15735	12/18/2013	OT 16122
Harvey, Brittney Anne	6516	1/3/2014	OTA 13407

Haugen, Michele Gwen	15803	1/9/2014	OTT 16087
Hernandez, Cristina M	6317	12/12/2013	OTT 16112
Hines, Marquis Lenor	6268	12/5/2013	OAT 13427
Hoag, Nicole	15707	12/9/2013	OTA 13398
Hoering, Emily Christine	15753	12/31/2013	OTT 16075
Holliday, Marie Nicole	6507	2/5/2014	OAT 13504
Hutchison, Erin Michelle	15739	1/22/2014	OTT 16140
Irlanda , Ashley Ann	6602	1/31/2014	N/A
Jamaldin, Farha Mohamed Haji	6070	12/5/2013	OT 16099
Jean Baptiste, Rebecca Merline	6558	1/21/2014	OAT 13451
Jean, Armine	15579	1/22/2014	OT 15945
Jones, Tracey Dawn	15729	12/18/2013	OTA 13399
Keyes, Jean Nichole	6257	9/9/2013	N/A
Lane, Dana Lechea	6581	12/31/2014	OTA 13200
Lee, Kristin	6606	1/23/2014	OAT 13465
Leonhart, Tiffany Noele	6616	1/29/2014	N/A
Leveille, Weedney F	6594	1/27/2014	OAT 13467
Locke, Samantha Nicole	15807	1/28/2014	OT 16155
Louis Jean, Sheila	6554	1/20/2014	OAT 13453
Maldonado, Fiona	15829	1/20/2014	OTA16150
Malone, Shombai L	15563	1/22/2014	OT 16137
Marcelino, Mark Lester M	15719	1/17/2014	OT 16154
Margolin, Francine Nicole	6610	1/17/2014	OAT 13473
Mayorga, Cindy Fungming	15761	12/18/2013	OT 16100
Mcfarland, Kristen Marie	15752	2/5/2014	OTT 16180
McLean, Carol A	6611	1/17/2014	OAT 13474
Mendoza, Mervyn Roice	6586	1/24/2014	OTA 13463
Miccio, Mariela Ines	6595	1/27/2014	OAT 13468
Miller, Jessica	15831	1/20/2014	N/A
Mueller, Teresa Marie	15755	1/14/2015	OTT 16113
Murphey, Caitlin Elizabeth	15792	2/4/2014	OTT 16176
Napuli, Philip James	15720	12/10/2013	OTT 16078
Nelson, Rachel Kathryn	15772	1/29/2014	OTT 16172
Nguyen, Thu Hang Thi	6621	1/22/2014	OAT 13481
Norris, Nelly Johanna	15711	12/6/2013	OTT 16073
Nunez, Gabriela Mildred	15750	1/22/2014	OTT 16132
Oliva, Yessenia Caridad	6601	1/14/2014	OAT 13469
Palmer, Diana Gabriela	6338	12/12/2013	OTA 13408
Parchment, Antonette Viola	6629	1/29/2014	OAT 13485
Patterson, Valerie K	6605	1/16/2014	OAT 13470
Pelkey, Maria	6592	1/10/2014	OAT 13494

Pena, Yesenia	6527	2/4/2014	OAT 13490
Peralta, Jazmin	15815	1/24/2014	OTT 16149
Perez, Stephanie Marie	6608	1/16/2014	OAT 13472
Pimienta, Amaya	6287	12/2/2013	N/A
Pueda, Edwin Gelardina	6622	1/23/2014	OAT 13483
Rahman, Kathy Lynn	6607	1/16/2014	OAT 13471
Ramos, Lorena	6593	1/27/2014	OAT 13466
Rene, Sephora	15850	2/5/2014	OT 16178
Ribon, Gisela	6553	1/21/2014	OAT 13448
Rivera, Fabian	15758	1/30/2014	OTT 16162
Rivera-Lewis, Jocelyn Mara	15817	1/29/2014	OT 16157
Rodriguez, Angie Lee	6583	1/6/2014	OAT 13444
Rojas, Ashley	15749	1/30/2014	OTT 16161
Rosario Torres, Dafne	6230	11/27/2013	N/A
Rosin, Jeffrey	6360	1/23/2014	OTA 13458
Rundall, Amber Justine	15691	1/8/2014	OTA 13391
Santana, Jemissa Edelmira	15694	1/7/2014	OTT 16153
Serdenes, Marybeth Theano	15731	12/18/2013	OTT 16108
Simons III, Charles David	15763	12/23/2013	OTT 16086
Smith, Dontray Lennard	6515	1/9/2014	OT 16101
Smith, Jennifer Jolynn	6405	1/3/2014	OTT 13439
Stone, Kayla Lane	6587	1/7/2014	OAT 13445
Strandell, Dawn Marie	6290	12/2/2013	OTA 13344
Sweeney, Devon Kathryn	15724	1/15/2014	OTA 13401
Taylor, Alexandra Leila	15827	2/3/2014	OTT 16170
Taylor, Leslie Michelle	6578	1/2/2014	N/A
Turner, Deana Lee	6518	1/2/2014	OTT 16130
Turner, Jena Victoria	15768	1/2/2014	OT 16102
Urruela, Meagan Kristen	15692	1/22/2014	OTT 16146
Villalba, Claudia Judith	6588	1/15/2014	OTT 13421
Vizzier, Elyssa Albert	15718	1/9/2014	OTT 13443
Waggoner, Kimberly Justice	6589	2/3/2014	N/A
Walch, Ashley Nicole	15812	1/29/2014	N/A
Wanhlung, Vanessa Maria	6590	1/15/2014	OAT 13478
Webb, Elliana Bibasari	6322	1/3/2014	OTT 16114
Welch, Michele Audra	6499	1/23/2014	OAT 13457
Wesolek, Thomas	6292	11/27/2013	OTA 13430
White, Tange Marie	6522	1/2/2014	OTA 13392
Williams II, Christopher Lee	15739	1/21/2014	OTT 13422
Williams, Cody	6497	1/21/2014	OAT 13452
Williams, Letha Queshandra	6165	1/9/2014	OTT 16135
Wimpee, Rebecca Nicole	6303	1/3/2014	OTA 13438
Wise, Kaitlyn	15828	1/22/2014	OTT 16165

TOTAL EXAM APPLICANTS 151

**APPENDIX 3 OCCUPATIONAL THERAPY/ASSISTANT
EXAMINATION WITH WAIVER CANDIDATE CERTIFICATION LIST**

**OCCUPATIONAL THERAPY/ASSISTANT
EXAMINATION WITH WAIVER CANDIDATE CERTIFICATION LIST
February 24, 2014**

NAME	FILE NO.	COMPLETE	TEMP/LICENSE NO.
Cook , Michael	15789	1/14/2014	OT 16124
Santiago-Maldonado, Priscilla	15756	1/14/2014	OT 16120
Spisak, Caroline	15832	1/31/2014	OT 16164

TOTAL EXAM W/WAIVER
APPLICANTS: 3

**APPENDIX 4 OCCUPATIONAL THERAPY CERTIFICATION LIST OF
CONTINUING EDUCATION PROVIDERS**

**OCCUPATIONAL THERAPY CERTIFICATION LIST OF
CONTINUING EDUCATION PROVIDERS
February 24, 2014**

PROVIDERS TO BE RATIFIED FOR APPROVAL BY THE BOARD:

PROVIDERS	CE PROVIDER NUMBER/COURSE NUMBER	APPROVAL DATE
1. WISHING WELLS THERAPY	50-16336 / 20 - 431991	

PROVIDERS FOR PREVENTION OF MEDICAL ERRORS COURSES

PROVIDERS	CE PROVIDER NUMBER/COURSE NUMBER	APPROVAL DATE
1. CAL RESOURCE SERVICES	50-14872 / 20 - 377565	02/05/14
2. CAL RESOURCE SERVICES(home study course)	50-14872 20	02/05/14
3. NOC REGIONS 9 AND 10	50-14035 /20 - 413898	12/26/13
4. PUTNAM COMMUNITY MEDICAL CENTER	50-13181	02/10/14
5. SACRED HEART HOSPITAL	50-1733 / 20 - 423601	02/10/14

PROVIDERS FOR LAWS AND RULES COURSES

PROVIDERS	CE PROVIDER NUMBER/COURSE NUMBER	APPROVAL DATE
1. CLINICAL RESOURCE SERVICES	50-14872 / 20-426375	02/05/14

APPENDIX 5 AHCA EXEMPTIONS RATIFICATION LIST

**AHCA EXEMPTIONS RATIFICATION LIST
FEBRUARY 24, 2014**

OT/A EXEMPTIONS APPROVED BY BOARD STAFF (Board Delegated Authority 01/07/13):

Name	license / file	application date	approval date
1. Kelly, Kay	OTA 9690 / File 2526	11/01/13	11/22/13

COMPAS File Notes:

11/22/13 Per AK - Grant Exemption. Cleared under CAT 2 (dropped to misdemeanor -1 time offense. Staff may clear per CRG/Delegations. Exemption Granted and letter sent to licensee and AHCA via e-mail (DB/AK)

11/07/13 PENDING AK review. (DB)

11/01/13 Exemption application recd, reviewed. PENDING Request BackGround Screening from AHCA sent 11/01/13; proof of completing Mental Health evaluation by AK, as mandated by court reqs sent 11-05-13. Previous charges reviewed by OT Bd PCP and dismissed 05/18/05. (DB)

10-03-13 licensee called re: exemption, emailed her the standard email/instructions,TPG.

Name	license / file	application date	approval date
2. Rosin, Jeffrey Reed	OTA 13458/ File 6360	09/17/13	01/23/14

COMPAS File Notes:

01/23/14 Exemption approved by delegated authority. Staff to clear Level II Exemption when background cleared prior to licensure and BGS report states no other issues since, per AHK (DB)

01/23/14 Clear for licensure, passed 11/15/2013 exam, & Crim History cleared. CAT 4, 1 offense more than 5years past (32 yrs since probation completed), staff may clear. BGS report received re: Exempt apl submitted at same time. BGS reports same info, no other issues. Crim History cleared & Exemption Granted. 02/24/14 Agenda (DB)

01/17/14 Per AHK Clear to license if no other issues on BGS report. (DB)

01/14/14 Referred apl & Exemption to POA for review. (DB)

..HOLD FOR CLEARANCE OF "YES" ANSWERS.....01/

12-02-13: ROSIN, JEFFREY REED 506-80-1909 Pass 522 COTA 318202 11/15/2013
1 TPG.

11/06/13 Keiser Recommendation ltr recd. (DB)

09-25-13 Pending: Personal statement and court docs regarding "yes" answers in Crim Hist and questions re section 456 FS, exam not scheduled - temp not requested, TPG.

09/17/2013 Submitted licensure application and Exemption application at same time. (DB)

No Results were found for Rosin, Jeffrey Reed; Search conducted 9/25/2013 11:12:50 AM EST on OIG LEIE Exclusions database. Source data updated on 9/18/2013 10:35:00 AM EST. TPG.

OT/A EXEMPTIONS APPROVED BY BOARD CHAIR (Board Delegated Authority 05/17/12):

N/A